April 6, 2018

The Secretary,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: **533261**

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: **EROSMEDIA**

Sub: **Issue of Additional Shares to Employees against exercise of Stock Options**

Dear Sir,

We are pleased to inform you that the Nomination & Remuneration Committee of the Company vide its resolution passed on April 6, 2018, have approved the issue and allotment of 1,20,289 (One Lakh Twenty Thousand Two Hundred and Eighty-Nine) Equity Shares of Rs. 10/- each to the employees of the Company and its Subsidiary, i.e. Universal Power Systems Private Limited against exercise of stock options granted to them, in accordance with applicable SEBI (Share Based Employee Benefits) Regulation, 2014 (as amended) & Eros International Media Limited-Employee Stock Option Scheme 2009 respectively.

The Company shall make necessary applications to exchanges and depositories, for their approval.

We request you to kindly take the above on record.

Thanking you

Yours faithfully,

For Eros International Media Limited

EROS INTERNATIONAL MEDIA LIMITED MUMBAI

Abhishekh Kanoi
VP- Company Secretary & Compliance Officer