

Ref. No.: AUSFB/SEC/2017-18/335

Date: 15th November, 2017

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

NSE Symbol: AUBANK

BSE SCRIPT CODE: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options.

We hereby inform that the Bank has allotted **1,242,206** (Twelve Lakh Forty Two Thousand Two Hundred Six) equity shares of face value of Rs. 10/- each on 15th November, 2017 pursuant to exercise of equivalent number of Employee Stock Options under the following series:

Name of Scheme	No. of Equity Shares
ESOP Scheme 2015 Plan A	6,09,402
ESOP Scheme 2015 Plan B	6,32,804

The paid up share capital of the Bank has accordingly been increased from Rs. 284,25,09,060/- consisting of 28,42,50,906 equity shares of Rs. 10/- each to Rs. 285,49,31,120/- consisting of 28,54,93,112 equity shares of Rs. 10/- each.

Kindly take above on your record.

Thanking You,

Yours faithfully,

FOR AU SMALL FINANCE BANK LIMITED


Manmohan Parnami
Company Secretary & Compliance Officer



Registered Office
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Formerly known as **Au Financiers (India) Limited**

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