SATIN CREDITCARE NETWORK LTD.

Reaching out!

December 20, 2017

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai-400051
Scrip Code: SATIN

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

Scrip Code: 539404

The Manager,
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata 700001

Scrip Code: 30024

Dear Sir/Madam,

Sub: Intimation of Allotment of Non-Convertible Debentures;

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Board of Directors of Satin Creditcare Network Limited vide their resolution dated December 19, 2017 has consider and approved the allotment of following debentures along with other items of agenda;

S. No.	Particular	400 Secured Unlisted Redeemable Non-Convertible Debenture of Rs. 10 Lac each	600 Secured Unlisted Redeemable Non-Convertible Debenture of Rs. 10 Lac each	400 Unsecured Unlisted Redeemable Non-Convertible Debenture of Rs. 10 Lac each	600 Unsecured Unlisted Redeemable Non-Convertible Debenture of Rs. 10 Lac each
a.	Size of the Issue	**40 Crore**	**60 Crore**	**40 Crore**	**60 Crore**
b.	Stock Exchange where the Securities are proposed to be listed;	The aforesaid security is not agreed for the Listing	The aforesaid security is not agreed for the Listing	The aforesaid security is not agreed for the Listing	The aforesaid security is not agreed for the Listing
c.	Tenure of the instrument-date of Allotment and date of Maturity	Date of Allotment – December 19 2017 Date of Maturity – November 30, 2018	Date of Allotment – December 19 2017 Date of Maturity – November 30, 2019	Date of Allotment – December 19 2017 Date of Maturity – November 30, 2018	Date of Allotment – December 19 2017 Date of Maturity – November 30, 2019
d.	Coupon/ Interest offered, schedule of payment of coupon/interest and principal	Coupon Rate: 10.75% p.a. Interest payment is Monthly The principal repayment is through amortization plan starting from April 30, 2018 till its maturity on November 30, 2018	Coupon Rate: 10.75% p.a. Interest payment is Monthly The principal repayment is through amortization plan starting from December 31, 2018 till its maturity on November 30, 2019	Coupon Rate: 11.15% p.a. Interest payment is Monthly The principal repayment is through amortization plan starting from April 30, 2018 till its maturity on November 30, 2018	Coupon Rate: 11.15% p.a. Interest payment is Monthly The principal repayment is through amortization plan starting from December 31, 2018 till its maturity on November 30, 2019
e.	Charge/Security, if any, created over the assets	110% Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.	110% Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.	Not Secured	Not Secured

f.	Special right/interest/privilege attached to the instrument and changes thereof	No special rights are conferred to this instrument	No special rights are conferred to this instrument	No special rights are conferred to this instrument	No special rights are conferred to this instrument
g.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;	There is no default in payment of any interest and principal repayment	There is no default in payment of any interest and principal repayment	There is no default in payment of any interest and principal repayment	There is no default in payment of any interest and principal repayment
h.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any,	Nil	Nil	Nil	Nil
i.	Details of any redemption of debentures	The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures	The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures	The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures	The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures

The above is for your information and record please.

Thanking You,

Yours Sincerely,
For **Satin Creditcare Network Limited**

For SATIN CREDITCARE NETWORK LIMITED
CHOUDHARY RUNVEER KRISHANAN
COMPANY SECRETARY & COMPLIANCE OFFICER
M. NO. MEMBERSHIP NO. F7437

(Choudhary Runveer Krishanan)
Company Secretary & Compliance Officer