

December 04, 2017

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sir / Ma'am,

Subject – Intimation of Allotment of Optionally Convertible Debentures (OCDs)

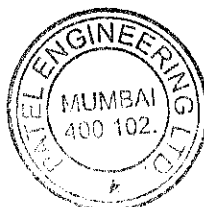
This is to inform you that pursuant to the approval of shareholders of the Company vide. Postal Ballot Notice dated October 05, 2017 (results declared on November 16, 2017), the Allotment Committee constituted by the Board of Directors at their meeting held on November 30, 2017 have allotted 2,64,841 (Two Lacs Sixty Four Thousand Eight Hundred and Forty One) Optionally Convertible Debentures of Rs. 1,000/- each (Rupees Thousand) to the lenders for conversion of their Debt in accordance with S4A Scheme and SEBI (ICDR) Regulations 2009.

Would request you to take the same on record and oblige.

For Patel Engineering Limited

Shobha Shetty

Shobha Shetty
Company Secretary
Membership No. A17228



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