

100/510/005/

March 28, 2014

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051

Company Code No. 531120

Company Code: PATELENG/EQ

Sub: Meeting of the Allotment Committee.

The Meeting of the Allotment Committee will be held on March 31, 2014 to consider the letters received from the 2 Allottees of Zero Coupon Optionally Convertible Preference Shares "OCPS") exercising their option to convert 64,17,174 OCPS allotted to them on March 21, 2014, into 64,17,174 Equity Shares of Re.1 each at a premium of Rs. 56.50 per share as per terms & conditions of OCPS.

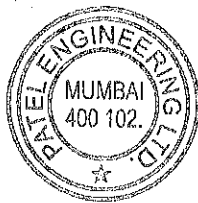
Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
for Patel Engineering Ltd.

Shobha Shetty

Shobha Shetty
Company Secretary



REGD OFFICE :

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