



KWALITY LIMITED

(Formerly Known as Kwaliti Dairy (India) Limited)

KDIL HOUSE: F-82, Shivaji Place, Rajouri Garden, New Delhi-110027

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CIN : L74899DL1992PLC255519

Date: November 21, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 <u>Fax No. 022-</u> <u>22723121/1919/3027/2039/2061/2041</u>	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 <u>Fax No. 022-26598237/38</u>
Ref.: Kwaliti Limited (KWALITYLTD/INE775B01025)	Ref.: Kwaliti Limited (KWALITYLTD/INE775B01025)

Sub.: Intimation for Allotment of 7,53,100 Equity Shares of the face value of Re 1/- each under Kwaliti Employee Stock Option Plan 2014 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

This is to inform that the Securities Allotment Committee of the Company in its meeting held on November 21, 2016, has approved an allotment of 7,53,100 Equity Shares of the face value of Re 1/- each, being the exercise of 7,53,100 Stock Options under Kwaliti Employee Stock Option Plan 2014

Consequent to this, the details of increase in Paid-up Capital of the company is as follows:

Existing Paid-up Capital	23,60,85,454
Shares Allotted	7,53,100
Revised Paid-up Capital	23,68,38,554

The new shares shall rank pari passu in all respects with the existing capital.

The Shares allotted under this Plan is within the limit of 1 Crore shares as approved by the shareholders through Postal Ballot dated July 07, 2014 and the Company has received the following in principle approvals from the Stock Exchanges:

- The BSE Limited vide their letter No. DCS/IPO/MA/ESOP-IP/393/2014-15 dated September 24, 2014;



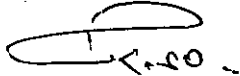
ii) The National Stock Exchange of India Limited vide their letter No. NSE/LIST/250133-P dated September 10, 2014.

We are in the process of completing the other formalities w.r.t. listing and trading of the said shares and will file necessary application along with requisite documents with the exchange shortly for seeking the approval(s).

This is for your information and records.

Thanking you,

For Kwaliti Limited



Pradeep K. Srivastava
Company Secretary & Compliance Officer