JK PAPER LTD.

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002

JKP/SH/2015

17th September 2015

Electronic Filing

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code No. 532162

National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra-Kurla
Complex, Bandra (E),
Mumbai – 400 051

Symbol : JKPAPER
Series : EQ

Dear Sirs,

Re: Allotment of 1,19,10,000 Equity Shares on Preferential Basis

1. Please refer to our earlier letter dated 9th September 2015, intimating your exchange that the shareholders had approved by passing a Special Resolution the issue of 1,19,10,000 Equity Shares of Rs.10/- each on preferential basis to the Promoter and constituents of the Promoter Group of the Company for cash at a price of Rs.42/- each (including a premium of Rs.32/- each) at the Extra Ordinary General Meeting of the Company held on 02/09/2015.
2. We now wish to inform your exchange(s) that the Committee of Directors of the Company at its meeting held on 16.09.2015 has allotted 1,19,10,000 Equity Shares of Rs. 10/- each on preferential basis to the Promoter and constituents of the Promoter Group of the Company for cash at a price of Rs. 42/- each (including a premium of Rs. 32/- each) aggregating to Rs.50,02,20,000/- (Rs. Fifty crores two lac and twenty thousand only) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Section 62(1)(c) and other applicable provisions of the Companies Act, 2013.

Submitted for your kind reference and records.

Thanking you

Yours faithfully
For JK Paper Limited

Suresh Chander Gupta
Company Secretary

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CIN L21010GJ1960PLC018099