

Date: June 15, 2016

To,

**The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051**



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

Dear Sir / Madam,

Re: Proposed placement of equity shares, of face value ₹10 each, ("**Equity Shares**"), of Dhampur Sugar Mills Limited ("**Issuer**" or "**Company**") to Qualified Institutional Buyers ("**QIBs**") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("**SEBI Regulations**") and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "**Issue**" or "**Qualified Institutions Placement**" or "**QIP**")

Sub: Intimation for Meeting of Securities Issue Committee Under Regulation 29(1)

In terms of Regulation 29 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Securities Issue Committee of the Directors shall be held on Monday, 20th June 2016 at New Delhi to determine the price of issue of shares to be made to Qualified Institutions Buyers.

You are requested to inform the members.

For Dhampur Sugar Mills Limited


Authorized Signatory

Name: Arhant Jain

Designation: Executive President Finance & Company Secretary

Place: New Delhi

