UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata – 700001

Board Sec/T2 Bonds/ 172 /2017

September 27, 2017

Corporate Relations Cell	**Listing Department**
Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam/Sir,

Sub:- Issue and Allotment of BASEL III Complaint Tier 2 Bonds for Rs. 150.00 crore on private placement basis

The Exchange is hereby informed that the Bank has concluded on date the issue and allotment of 1500 units of Rated, Unsecured, Non-Convertible, Fully Paid-Up, Redeemable, Listed, Basel-III compliant Tier-2 debt instruments in the nature of Debentures of Face Value of Rs.10.00 Lac each for Cash at Par for Rs.150.00 Crore on private placement basis in terms of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as amended, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and applicable guidelines of Reserve Bank of India.

The tenure of the Bonds is 10 years (from the Deemed Date of Allotment). The Bonds are proposed to be listed on the wholesale Debt Segment of BSE Ltd.

The submission may please be taken on record and treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Bikramjit Shom 27/9

Bikramjit Shom
Company Secretary & Compliance Officer