ISO 9001 COMPANY

LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909
Website : www.lloydengg.com
CIN : L29120RJ1987PLC012841

January 29, 2016

The Manager
Listing Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 517518

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

NSE Symbol: LLOYDELENG

Sub: Allotment of 8,85,000 equity shares upon conversion of convertible warrants

Dear Sir/Madam,

This is with reference to 60,00,000 convertible warrants of Rs.152 each allotted by the Company on March 13, 2015, on preferential basis to Promoter Group Entities, convertible into equivalent number of equity shares before the expiry of 18 months from the date of allotment of warrants upon payment of balance 75% of the consideration of warrants.

In this regard we would like to inform that holders of 8,85,000 convertible warrants have paid the balance 75% of the consideration aggregating Rs.10,08,90,000 and exercised their right of conversion.

Therefore, pursuant to the above, Special Committee of the Board of Directors constituted for this purpose, had, in its meeting held today i.e. January 29, 2016, issued and allotted 8,85,000 equity shares of Rs.10 each at a premium of Rs.142 each. The details of allotment are as follows:

Sl. No.	Name of the Allottees	No. of equity shares allotted upon conversion (Rs. 10 each)
1.	M/s Perfect Radiators & Oil Coolers Pvt. Ltd.	1,75,000
2.	M/s Pandit Kanahaya Lal Punj Pvt. Ltd.	3,50,000
3.	M/s Himalayan Mineral Waters Pvt. Ltd.	1,60,000
4.	M/s Lloyd Credits Ltd.	2,00,000
	Total	**8,85,000**

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs.36,20,52,600 divided into 3,62,05,260 Equity Shares of face value Rs.10 each. The new equity shares issued rank *pari-passu* with the existing equity shares.

This is for your information and record please.

Kindly acknowledge the receipt.

Thanking You,

Yours Truly,
For Lloyd Electric & Engineering Limited

Anita K. Sharma
Company Secretary

CC:

1. **National Securities Depository Limited,**
   Trade World, 5th Floor,
   Kamala Mills Compound,
   Senapati Bapat Marg,
   Mumbai 400 013

2. **Central Depository Services (India) Limited**
   17th Floor, P J Towers
   Dalal Street, Fort
   Mumbai - 400 001

3. **Skyline Financial Services Pvt. Ltd. (R&T Agent)**
   D-153A, Okhla Industrial Area, Phase I,
   New Delhi 110020.