CO:MBD:2014-15:545

1st August, 2014

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Allotment of 7,10,75,753 Equity Shares to Life Insurance Corporation of India on preferential basis

Capital Raising Committee of the Board of Directors of the Bank at their meeting held today has allotted 7,10,75,753 equity shares to Life Insurance Corporation of India subsequent to passing of the Special resolution by shareholders at their meeting held on 15th July 2014 to accord consent to the Capital Raising Committee/Board of the Bank to create , offer, issue and allot abovesaid shares to Life Insurance Corporation of India of the face value of Rs. 10/- per equity share at a price of Rs. 81.83 per Equity Share determined in accordance with Regulation 76 of SEBI ICDR Regulations aggregating to Rs. 581,61,28,867.99.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI