



Turning dreams into reality

THROUGH FAX

NSE: 022-26598347/48, 022-26598237/38

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719,
022-22721278/1557/3354/3577, 022-22721072

February 11, 2014

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Intimation regarding Meeting of Allotment Committee for Allotment of 0.1% Non-cumulative, Redeemable Non-Convertible Preference Shares

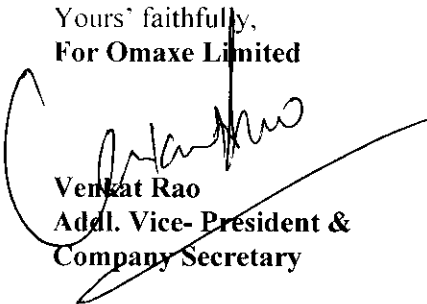
Dear Sir,

Please note that the meeting of the Allotment Committee of the Company is proposed to be held on Saturday, the 15th day of February, 2014 at 4.00 PM at Hotel Bristol, Gurgaon, Haryana, for allotment and other related post issue matters regarding allotment of 0.1% Non-cumulative, Redeemable Non-Convertible Preference Shares to the promoter company.

This is for your information and record.

Thanking You

Yours' faithfully,
For Omaxe Limited



Venkat Rao
Addl. Vice- President &
Company Secretary

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