

7th October, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

Sub: Intimation of Date of Board Meeting for Consideration of Unaudited Financial Results

Ref: Stock Code : 532892/MOTILALOFS

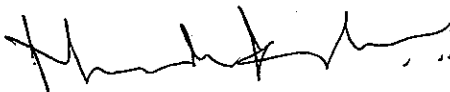
Dear Sir/Madam,

This is to inform you that pursuant to Clause 41 of the Listing Agreement, the Meeting of the Board of Directors of Motilal Oswal Financial Services Limited will be held on 19th October, 2015 to consider *inter alia* the following matters:-

- i. the unaudited financial results (provisional) of the Company for the second quarter and half year ended 30th September, 2015 alongwith the Statement of Assets and Liabilities (provisional) for the half year ended on 30th September, 2015;
- ii. the unaudited consolidated financial results (provisional) of the Company and its subsidiaries for the second quarter and half year ended 30th September, 2015 alongwith the Statement of Assets and Liabilities (provisional) for the half year ended on 30th September, 2015; and
- iii. the Limited Review Report of the Statutory Auditors of the Company for the second quarter and half year ended on 30th September, 2015 for the aforesaid unaudited standalone and consolidated financial results.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited



Murli Krishnan Iyer
Company Secretary and Compliance Officer
(PAN: AAHPI7831G)