



Turning dreams into reality

Date: 3<sup>rd</sup> November, 2015

**The BSE Limited(Bombay Stock Exchange)**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai- 400 051

**SUB: Intimation regarding Credit Rating BBB (SO) by CARE for secured, Redeemable, Non-Convertible Debenture issued of Rs. 50 crores (pursuant to clause 36)**

Dear Sir,

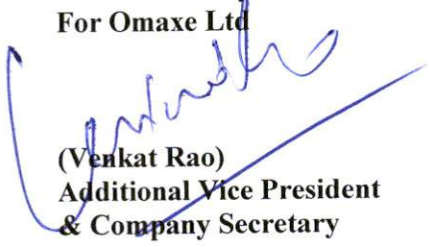
Pursuant to clause 36 of the listing Agreement, Please note that the Company has been reaffirmed Credit Rating given below for secured Redeemable, Non-Convertible Debentures issued amounting to Rs. 50.00 crores(Fifty Crores) by the 'Credit Analysis and Research Ltd. (CARE)' vide letter no. **CARE/DRO/RL/2015-16/1941**

| Instrument                         | Amount<br>(Rs. Crore)        | Rating                                             | Remarks    |
|------------------------------------|------------------------------|----------------------------------------------------|------------|
| Non-Convertible<br>Debenture issue | 50<br>(Rupees fifty cr only) | CARE BBB (SO)<br>[Triple B (Structure Obligation)] | Reaffirmed |

This is for your information and record.

Thanking You

Your's faithfully  
For Omaxe Ltd

  
(Venkat Rao)  
Additional Vice President  
& Company Secretary

**OMAXE LTD.**

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