GUILD BUILDERS PRIVATE LIMITED

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN:U45201HR2003PTC049535

Date: 27.07.2015

National Stock Exchange of India Limited
Exchange Plaza,Bandra Kurla Complex,
Bandra (East) Mumbai-400051

BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

In continuation to the earlier disclosure made, please find enclosed herewith report under Regulation 10(6) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

You are requested to take on record the abovesaid disclosure.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited

Director

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited	
2.	Name of the acquirer(s)	Guild Builders Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana the Promoters/Transferor Companies i.e. Constellation Capital Ltd., Kautilya Monetary Services Pvt. Ltd., SA Finvest Ltd., Naj Builders Pvt. Ltd, J B Realcon Pvt. Ltd and Green Tech Towers Builders Pvt. Ltd. had Merged/Amalgamated into another Promoter/ Transferee Company i.e. Guild Builders Pvt. Ltd. The Merger/ Amalgamation is effective from 01/01/2013. Fructification of Merger order is underway. Further, Constellation Capital Limited (34,35,000 shares, 1.88%), J B Realcon Pvt. Ltd. (4,50,000 Shares, 0.25%), Kautilya Monetary Pvt. Ltd. (13,00,000 shares, 0.71%) and SA Finvest Limited (13,65,000 shares, 0.75%) (transferor company) has transferred its assets (Investment in shares of Omaxe Ltd.) aggregating to 65,50,000 shares, 3.58% to Guild Builders Pvt. Ltd. (Transferee Company/ acquirer) on 25.07.2015. Further, balance 1,34,09,900 shares, 7.33% will be transferred in due course.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No	
7.	Details of acquisition	**Disclosures made/required to be made under regulation 10(5)**	**Actual**

	a. Name of the transferor / seller	-		-	
	b. Date of acquisition	-		-	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	-		-	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	-		-	
	e. Price at which shares are proposed to be acquired / actually acquired	-		-	
	Shareholding details	**Pre-Transaction**		**Post-Transaction**	
		No. of shares held	**% w.r.t. to total share capital of TC**	**No. of shares held**	**% w.r.t. to total share capital of TC**
	– Each Acquirer / ~~Transferee~~ : Guild Builders Pvt. Ltd.	9,66,72,797	52.86%	10,32,22,797	56.44%
	– Each ~~Seller~~ / Transferor : Constellation Capital Ltd.	59,49,900	3.25%	25,14,900	1.38%
	– Each ~~Seller~~ / Transferor : J.B Realcon Pvt. Ltd.	11,00,000	0.60%	6,50,000	0.36%
	– Each ~~Seller~~ / Transferor : Kautilya Monetary Servicers Pvt. Ltd.	1,14,10,000	6.24%	1,01,10,000	5.53%
	– Each ~~Seller~~ / Transferor : SA Finvest Ltd.	15,00,000	0.82%	1,35,000	0.07%

For Guild Builders Pvt. Ltd.

Director
Place:
Date: 27.07.2015

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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