OMAXE
Turning dreams into reality

Date: August 01, 2016

The BSE Limited (Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Sub: Intimation regarding the date for 8th part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the due date for 8th part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is **Tuesday, August 23, 2016** in respect of below mentioned listed series:

Sr. No.	ISIN*	Series
1	INE800H07215	Series A

The details of NCDs are as follows:-

(1) Current face Value per NCD: - **Rs. 2,08,331**
(2) Amount to be redeemed per NCD (Face Value):- **Rs. 41,667**
(3) Post part redemption Face Value per unit of NCD:- **Rs. 1,66,664**

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.

Manjeet Singh
Compliance Officer

* The said ISIN is only listed on BSE and not on National Stock Exchange.

CC:

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex, (For information only) Bandra (East) Mumbai- 400 051	**2.) Link InTime India Pvt Ltd** C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16th Floor, Dalal Street Mumbai – 400001	**4.) National Securities Depository Limited** 4Th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013