MOIL LIMITED

(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road, NAGPUR – 440 013
Website: www.moil.nic.in, E-Mail ID:compliance@moil.nic.in, Ph.: 0712- 2806182, Fax: 0712-2591661,CIN: L99999MH1962GOI012398

CS/BuyBack/2017-18/556-A **Date:** 29.03.2018

The Manager The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 **Scrip Code: 5332860**	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 **Symbol: MOIL**

Dear Sir,

Sub: Completion of Extinguishment of total of 87,66,720 fully paid up Equity Shares of ₹ 10 each of MOIL Limited ("Company")

Pursuant to the Public Announcement dated February 06, 2018 (the "**Public Announcement**") and the Letter of Offer dated February 28, 2018 (the "**Letter of Offer**"), the Tendering Period for the Buyback opened on Wednesday, March 07, 2018 and closed on Tuesday, March 20, 2018.

In accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 87,66,720 fully paid up Equity Shares of Rs. 10/- each (in dematerialised form). A copy of the letter dated March 28, 2018 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith, for your kind reference and record.

In accordance with the provisions of Regulation 19 (4) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares of Rs. 10/- each	Equity Share Capital (In Rs.)
1.	Paid up Equity Share Capital (Pre-Extinguishment) on March 28, 2018 **(A)**	26,63,75,608	266,375,60,80
2.	Equity Shares in physical form extinguished **(B)**	0	0
3.	Equity Shares in Demat / Electronic form extinguished **(C)**	87,66,720	876,67,200
Paid-up Equity Share Capital (Post Extinguishment) (A-B-C)		**25,76,08,888**	**257,608,88,80**

Further, we hereby confirm that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998.

Thanking you,

Yours faithfully
For MOIL Limited

(Neeraj Dutt Pandey)
Company Secretary and Compliance Officer

Encl: As above

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref : II/CA/COM/16083/2018 March 28, 2018

Mr. Neeraj Kumar Pandey
Comapny Secretay
MOIL Limited
MOIL Bhawan
1-A, Katol Road
Nagpur - 440013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Bigshare Services Pvt. Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE490G01020	MOIL LIMITED EQ NEW F.V. RS.10/-	Debit	1	8,766,720.000	28/Mar/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President