# Lyka Labs Limited

Healthcare through Innovation

29th December, 2017

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
BandraKurla Complex, Bandra East
Mumbai – 400 051

**Subject: SEBI Approval for Exemption from applicability of Regulation 72(2) of SEBI(ICDR) Regulations, 2009**

Dear Sir,

Script Code: lykalabs

We wish to inform you that SEBI vide its Letter No. CFD/DIL-1/NS/33156/1/2017 dated 28th December, 2017 granted exemption under Regulation 113 of SEBI(ICDR) Regulations, 2009 from applicability of Regulation 72(2) of SEBI(ICDR) Regulations, 2009 for the proposed issue of warrants on preferential basis to Enai Trading & Investment Private Limited of Promoter group. A copy of Letter attached.

Thanking you,

Yours faithfully,
for LYKA LABS LIMITED

LYKA LABS LIMITED * MUMBAI *

P. G. HINDIA
COMPANY SECRETARY

Encl: a/a

भारतीय प्रतिभूति
और विनिमय बोर्ड
**Securities and Exchange Board of India**

**Navpreet Singh**
Assistant General Manager
**Corporation Finance Department**
**Division of Issues and Listing-1**
Phone: +91-22 26449000 (Extn.: 9303)
Email: navpreets@sebi.gov.in

**CFD/DIL-1/NS/33156/1/2017**
**December 28, 2017**

**Shri P.G.Hindia,**
**Company Secretary,**
**Lyka Labs Limited,**
**101, Shiv Shakti Industrial Estate,**
**Sir M.V.Road, Andheri (E)**
**Mumbai – 400059**

Dear Sir,

**Sub: Application seeking exemption from applicability of regulation 72(2) of the SEBI (ICDR) Regulations, 2009**

1. This has reference to your letter dated October 12, 2017 and the subsequent correspondences, whereby, you have sought exemption from the strict enforcement of regulation 72(2) of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2009 ('ICDR Regulations') for proposed issue of warrants to Enai Trading & Investment Private Limited.

2. Based on circumstances of the case and the facts represented by you, it has been decided to accede to your request and grant exemption, under regulation 113 of the ICDR Regulations, from applicability of the regulation 72(2) for the warrants to be allotted, through the preferential issue route, to Enai Trading & Investment Private Limited.

Yours faithfully,

Navpreet Singh

**Navpreet Singh**