NILA INFRASTRUCTURES LIMITED

Nila/Cs/2016/680
Date: June 30, 2016

To,
The Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street Fort
MUMBAI – 400 001

Scrip Code: 530377

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
MUMBAI - 400 051

Scrip Symbol: NILAINFRA

Dear Sir(s),

Sub: Intimation of allotment of equity shares to the Promoter and Promoter Group upon conversion of warrants.

This is to submit that the convertible warrant holder of preferential issue made during the year 2014-15; have today exercised their rights in full and applied for conversion of warrants into equity shares. Consequently the Board of Directors of the Company have by way of circular resolution, made allotment of 2,25,00,000 (Two Crore Twenty Five Lac Only) equity shares of Re. 1/- each at an issue price of Rs. 5/- per share (including premium of Rs. 4/- per share) to these warrant holders.

It is further submitted that upon allotment of these equity shares; the paid up equity share capital of the Company is increased to Rs. 39,27,26,200/- (Rupees Thirty Nine Crore Twenty Seven Lac Twenty Six Thousand and Two Hundred only) comprising of 39,27,26,200 equity shares of Re. 1/- each.

Subsequent to this allotment, the shareholding of the Promoter and Promoter Group has increased to 62.08% of the enhanced paid up equity share capital of the Company.

Kindly take the above on your record.

Thanking you,
Yours faithfully,
For, Nila Infrastructures Ltd.

NILA INFRASTRUCTURES LTD. AHD

Dipen Y. Parikh
Company Secretary

Registered Office:
1st floor, Sambhaav House,
Opp. Chief Justice's Bungalow,
Bodakdev, Ahmedabad 380015
Tel.: +91 79 4003 6817 / 18, 2687 0258
Fax: +91 79 3012 6371
e-mail: info@nilainfra.com

CIN : L45201GJ1990PLC013417