



Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN L29261WB1998PLC087404

28th September, 2015

*The Corporation Relation Department
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001*

*The Listing Department
National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex,
Bandra (E)
Mumbai – 400 051*

*The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001*

Dear Sir(s),

This is to inform you that Texmaco Rail & Engineering Limited ("Company") has entered into definitive documentation to purchase the entire shareholding of UGL Rail Services Limited, Australia in Texmaco UGL Rail Private Limited for a nominal aggregate consideration of INR 1 (Indian Rupee one only). Pursuant to the acquisition of the aforesaid Shares, Texmaco UGL Rail Private Limited, which was a 50:50 joint venture between the Company and UGL Rail Services Limited, will become a wholly owned subsidiary of the Company.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Texmaco Rail & Engineering Limited

Ravi Varma
Company Secretary