Ref. No.: AUSFB/SEC/2017-18/391
Date: 16th December 2017

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Scrip Code: AUBANK

Department of Corporate Services,
The Bombay Stock Exchange Limited,
Phiroz Jeejee bhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Scrip Code: 540611

Dear Sir(s),

Sub: Intimation for MOU signed between AU SMALL FINANCE BANK LIMITED ("the Bank") and INSTITUTE OF COMPANY SECRETARIES OF INDIA ("ICSI") under Regulation 30 of SEBI (LODR) Regulations, 2015.

This is to inform you that AU SMALL FINANCE BANK LIMITED ("**the Bank**") has entered into the Memorandum of Understanding ("**MOU**") on 16th December, 2017 with INSTITUTE OF COMPANY SECRETARIES OF INDIA ("**ICSI**") to provide Training opportunities to Company Secretary Students, Employment opportunities to Company Secretary Members and Banking services to Members, Students and Office bearers of ICSI.

We request you to take the same on your record.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited
info@aubank.in | www.aubank.in