adani

February 16, 2016

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot no.C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Dear Sir/ Ma'am,

Sub: Preferential Allotment | Update

This is with reference to the postal ballot notice dated 3rd November, 2015 issued by the Adani Power Limited (**Company**), to *inter alia* approve allotment of 39,81,00,000 equity shares of Rs. 10 each on preferential basis to (i) Shri Gautambhai Shantilal Adani & Shri Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust); and (ii) Adani Properties Private Limited. The shareholders of the Company approved the aforesaid resolution by a special majority, and the results were declared on 22nd January 2016.

The Company would like to inform you that in furtherance to the above, the Company has dispatched a letter to its shareholders (by registered post / email to those shareholder who had registered their email address for receiving Company related communication via email), disclosing the information required by National Stock Exchange of India pursuant to Regulation 73(1)(e) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. A copy of the letter is also enclosed herewith.

The Company has also issued a public notice in this regard in Indian Express and Financial Express on February 11, 2016. A copy of the notice is also enclosed herewith.

We request you to kindly take the same on record.

For **Adani Power Limited**

Deepak Pandya

Company Secretary

Encl: a/a

Adani Power Ltd
Achalraj
Opp. Mayor Bunglow, Law Garden,
Ahmedabad – 380 006
Gujarat, India
CIN: L40100GJ1996PLC030533

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr. Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani

ADANI POWER LIMITED

Registered office: "Shikhar", Nr. Adani House, Mithakhali Six Roads,
Navrangpura, Ahmedabad - 380 009, Gujarat (India).
Phone No. : +91 79 25557555 **Fax No. :** +91 79 25557177
CIN : L40100GJ1996PLC030533 **Website :** www.adanipower.com

Dear Shareholder(s),

This is in relation to the postal ballot notice dated 3rd November, 2015 (Notice) issued by the Adani Power Limited (Company), to inter alia approve allotment of 39,81,00,000 (thirty nine crores eighty one lac only) equity shares of Rs. 10 each on preferential basis to two Promoter and Promoter Group entities, namely, (i) Shri Gautambhai Shantilal Adani & Shri Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust); and (ii) Adani Properties Private Limited (APPL). The shareholders of the Company approved the aforesaid resolution by a special majority, and the results were declared on 22nd January 2016.

Kindly note that the name(s) of the natural persons who are ultimate beneficial owners of one of the proposed allottees, namely APPL, was not expressly mentioned in the said Notice. Such disclosure is required in terms of Regulation 73(1)(e) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Accordingly, the Company hereby intimates you about the natural persons who are ultimate beneficial owners of APPL, as under:

1.Shri Gautam S. Adani, 2. Smt. Priti G. Adani, 3. Shri Karan G. Adani, 4. Shri Jeet G. Adani, 5. Smt. Paridhi K. Adani, 6. Shri Rajesh S. Adani, 7. Smt. Shilin R. Adani, 8. Ms. Rahi R. Adani, 9. Shri Sagar R. Adani, 10. Ms. Vanshi R. Adani, 11. Shri Vinod S. Adani, 12. Smt. Ranjan V. Adani, 13. Shri Pranav V. Adani, 14. Smt. Kavita V. Adani (now Kavita N. Shah after marriage), 15. Smt. Krupa V. Adani (now Krupa S. Mehta after marriage), 16. Smt. Namrata P. Adani, 17. Mast. Param P. Adani, 18. Ms. Vani P. Adani, 19. Shri Mahasukh S. Adani, 20. Smt. Suvarna M. Adani, 21. Smt. Darshini M. Adani, 22. Smt. Manali M. Adani, 23. Smt. Shirali M. Adani, 24. Shri Vasant S. Adani, 25. Smt. Pushpaben V. Adani, 26. Smt. Ridhi V. Adani, and 27. Smt. Manshi V. Adani.

For Adani Power Limited

Date: 10.02.2016
Place: Ahmedabad

Deepak Pandya
Company Secretary

S.M. Road, Ambawadi, Ahmedabad-380015.

adani Adani Power Limited

NOTICE TO THE SHAREHOLDERS OF ADANI POWER LIMITED

This is in relation to the postal ballot notice dated 3rd November, 2015 (Notice) issued by the Adani Power Limited (Company), to inter alia approve allotment of 39,81,00,000 (thirty nine crores eighty one lac only) equity shares of Rs. 10 each on preferential basis to two Promoter and Promoter Group entities, namely, (i) Shri Gautambhai Shantilal Adani & Shri Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust); and (ii) Adani Properties Private Limited (APPL). The shareholders of the Company approved the aforesaid resolution by a special majority, and the results were declared on 22nd January 2016.

Whilst the Company disclosed in the Notice that APPL belongs to the Promoter and Promoter Group of the Company, the names of the natural persons who are ultimate beneficial owners of APPL were not expressly mentioned in the said Notice. Such disclosure is required in terms of Regulation 73(1)(e) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Accordingly, the Company hereby intimates you about the natural persons who are ultimate beneficial owners of APPL, as under:

1. Shri Gautam S. Adani, 2. Smt. Priti G. Adani, 3. Shri Karan G. Adani, 4. Shri Jeet G. Adani, 5. Smt. Paridhi K. Adani, 6. Shri Rajesh S. Adani, 7. Smt. Shilin R. Adani, 8. Ms. Rahi R. Adani, 9. Shri Sagar R. Adani, 10. Ms. Vanshi R. Adani, 11. Shri Vinod S. Adani, 12. Smt. Ranjan V. Adani, 13. Shri Pranav V. Adani, 14. Smt. Kavita V. Adani (now Kavita N. Shah after marriage), 15.Smt. Krupa V. Adani (now Krupa S. Mehta after marriage), 16. Smt. Namrata P. Adani, 17. Mast.Parem P. Adani, 18. Ms. Vani P. Adani, 19. Shri Mahasukh S. Adani, 20. Smt. Suvarna M. Adani, 21. Smt. Darshini M. Adani, 22. Smt. Manali M. Adani, 23. Smt. Shirali M. Adani, 24. Shri Vasant S. Adani, 25. Smt. Pushpaben V. Adani, 26. Smt. Ridhi V. Adani, and 27. Smt. Manshi V. Adani.

For Adani Power Limited
sd/-
Deepak Pandya
Company Secretary

Place : Ahmedabad
Date : 10-02-2016

Regd. Office: Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009, Gujarat, India
Phone No. +91 79 25557555 | Fax No. +91 79 25557177
Website: www.adanipower.com
CIN: L40100GJ1996PLC030533

Ahmedabad

adani Adani Power Limited

NOTICE TO THE SHAREHOLDERS OF ADANI POWER LIMITED

This is in relation to the postal ballot notice dated 3rd November, 2015 (Notice) issued by the Adani Power Limited (Company), to inter alia approve allotment of 39,81,00,000 (thirty nine crores eighty one lac only) equity shares of Rs. 10 each on preferential basis to two Promoter and Promoter Group entities, namely, (i) Shri Gautambhai Shantilal Adani & Shri Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust); and (ii) Adani Properties Private Limited (APPL). The shareholders of the Company approved the aforesaid resolution by a special majority, and the results were declared on 22nd January 2016.

Whilst the Company disclosed in the Notice that APPL belongs to the Promoter and Promoter Group of the Company, the names of the natural persons who are ultimate beneficial owners of APPL were not expressly mentioned in the said Notice. Such disclosure is required in terms of Regulation 73(1)(e) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Accordingly, the Company hereby intimates you about the natural persons who are ultimate beneficial owners of APPL, as under:

1. Shri Gautam S. Adani, 2. Smt. Priti G. Adani, 3. Shri Karan G. Adani, 4. Shri Jeet G. Adani, 5. Smt. Paridhi K. Adani, 6. Shri Rajesh S. Adani, 7. Smt. Shilin R. Adani, 8. Ms. Rahi R. Adani, 9. Shri Sagar R. Adani, 10. Ms. Vanshi R. Adani, 11. Shri Vinod S. Adani, 12. Smt. Ranjan V. Adani, 13. Shri Pranav V. Adani, 14. Smt. Kavita V. Adani (now Kavita N. Shah after marriage), 15. Smt. Krupa V. Adani (now Krupa S. Mehta after marriage), 16. Smt. Namrata P. Adani, 17. Mast. Param P. Adani, 18. Ms. Vani P. Adani, 19. Shri Mahasukh S. Adani, 20. Smt. Suverna M. Adani, 21. Smt. Darshini M. Adani, 22. Smt. Manali M. Adani, 23. Smt. Shirali M. Adani, 24. Shri Vasant S. Adani, 25. Smt. Pushpaben V. Adani, 26. Smt. Ridhi V. Adani, and 27. Smt. Manshi V. Adani.

For Adani Power Limited

sd/-

Deepak Pandya

Company Secretary

Place : Ahmedabad

Date : 10-02-2016

Regd. Office: Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380 009, Gujarat, India

Phone No. +91 79 25557555 | Fax No. +91 79 25557177

Website: www.adanipower.com

CIN: L40100GJ1996PLC030533