

Date: December 8, 2014

The Manager  
Listing Department  
B S E Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai – 400 051

**FAX NO. : 022 2272 2037/39/41/61**

**Scrip Code : 532755**

**FAX NO. : 022 26598237/38**

**NSE Symbol : TECHM**

Dear Sir

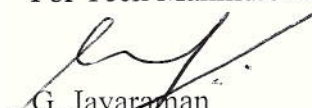
Sub: Scheme of Amalgamation and Arrangement pursuant to Sections 391 to 394 read with Sections 78, 100 to 104 and other applicable provisions of the Companies Act, 1956 of Mahindra Engineering Services Limited with Tech Mahindra Limited and their respective Shareholders and Creditors ('Scheme').

Further to our earlier communication dated 31<sup>st</sup> October 2014 whereby we have informed to you that the Hon'ble High Court of Judicature at Bombay on October 31, 2014 has approved the Scheme of Amalgamation and Arrangement pursuant to Sections 391 to 394 read with Sections 78, 100 to 104 and other applicable provisions of the Companies Act, 1956 of Mahindra Engineering Services Limited ('MESL') with Tech Mahindra Limited ('TML' or 'the Company') and their respective Shareholders and Creditors which, inter alia, envisages amalgamation of MESL and transfer and vesting thereof into the Company and other consequential matters under the provisions of Sections 391 to 394 read with Sections 78, 100 to 104 of the Companies Act, 1956.

We wish to inform you that the said Scheme has become effective today, 8<sup>th</sup> December 2014 upon the filing of e-Form INC - 28 with the Registrar of Companies, Maharashtra - Ministry of Corporate Affairs.

Kindly take the above on record.

Yours faithfully,  
For Tech Mahindra Limited

  
G. Jayaraman  
Company Secretary

