OMAXE
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Date: May 12, 2016

The BSE Limited (Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Sub: Intimation regarding the date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the due date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is **Wednesday, June 01, 2016** in respect of the below mentioned ISIN(s) listed on your Exchange:

Sr. No.	ISIN	Series
1	INE800H07215*	Series A
2	INE800H07223*	Series B

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.

Venkat Rao
(Additional Vice President & Company Secretary)

* The said ISIN is only listed on BSE and not on National Stock Exchange.

CC:

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex, For information only Bandra (East) Mumbai- 400 051	**2.) Link InTime India Pvt Ltd** C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16th Floor, Dalal Street Mumbai – 400001	**4.) National Securities Depository Limited** 4Th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013