KESORAM
www.kesocorp.com

Ref. No.: KIL/SS/SE/2018-19

April 06, 2018

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001.
(Stock Code -502937)

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.
(Symbol - KESORAMIND)

The Calcutta Stock Exchange Limited
7 Lyons Range,
Kolkata - 700001.
(Scrip Code - 20)

Dear Sirs,

**Re: Intimation of outcome of the Meeting of a Committee of Directors of Kesoram Industries Limited (the "Company") held on April 06, 2018**

**&**

**Re: Notice to the Stock Exchanges pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")**

The Committee of Directors has, by circulation, approved allotment of 52,50,000 Equity Shares of Rs. 10 each to Manav Investment and Trading Company Limited, an unlisted promoter group entity ('**Manav**") arising out of conversion of the existing 52,50,000 Convertible Warrants of Rs. 10 each issued at a price of Rs. 175 each (including a premium of Rs. 165 each) per Convertible Warrant owing to exercise of the Conversion Option by Manav.

This is for your information and record.

Thank you.

Yours faithfully,
**For Kesoram Industries Limited**

**Gautam Ganguli**
**Company Secretary**

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Registered & Corporate Office
9/1 R.N. Mukherjee Road, Kolkata - 700 001
CIN - L17119WB1919PLC003429

BIRLA GROUP OF COMPANIES