



May 29, 2015

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 533096

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOWER

Subject: Composite Scheme of Arrangement – Effective from 22nd May, 2015

Dear Sir,

We would like to inform that the Company has received certified copy of the order of the Hon'ble High Court of Gujarat sanctioning the Composite Scheme of Arrangement between Adani Enterprises Limited and Adani Ports and Special Economic Zone Limited and Adani Power Limited and Adani Transmission Limited and Adani Mining Private Limited and their respective Shareholders and Creditors pursuant to the provisions of Sections 391 to 394 and the other provisions of the Companies Act, 1956.

The Company has made requisite filing on 22nd May, 2015 with the Registrar of Companies, Gujarat and accordingly, the effective date of scheme is 22nd May, 2015.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Power Limited**

Rajesh Shah
Company Secretary

Adani Power Ltd
Achalraj
Opp Mayor Bungalow, Law Garden
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Gujarat, India

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