

Dated: 17.04.2025

Uravi Defence and Technology Limited

Shop No. 329, Avior, Nirmal Galaxy,
L.B.S. Marg, Mulund West,
Mumbai – 400080

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, please find enclosed disclosure under Regulation 29(2) of the SEBI Takeover Regulations, made pursuant to disposal of 6,85,000 equity shares (6.23%) in off market transaction pursuant to "Gift" on March 28, 2025 as under;

Name of the Person (belongs to Promoter & Promoter Group) Transferor / Donor	Name of the Transferee Donee	No. of Shares proposed to be transferred by way of gift.	% of Holding
Mr. Brijesh Aggarwal	Mr. Rakesh Kumar Aggarwal	6,85,000	6.23%
Total		6,85,000	6.23%

The shares have been transferred by way of "Gift" from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition) and there has been no change in the Total Shareholding of the Promoters Group post such inter-se transfer of shares of TC.

Kindly take the above disclosure on your records and acknowledge the same.

Thanking You,


Brijesh Aggarwal
Promoter / Seller

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Uravi Defence and Technology Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Brijesh Aggarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- National Stock Exchange of India Limited - BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,94,160	7.22	7.22
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,94,160	7.22	7.22
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	6,85,000	6.23	6.23
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	6,85,000	6.23	6.23

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,09,610	0.99	0.99
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,09,610	0.99	0.99
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market Transaction (Inter-se Transfer Pursuant to "Gift")		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 28, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,26,00,000/- consisting of 1,12,60,000 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,26,00,000/- consisting of 1,12,60,000 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,26,00,000/- consisting of 1,12,60,000 Equity Shares of INR 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Brijesh Aggarwal

Promoter / Seller

Date: 17/04/2025

Place: Gurgaon