

BHARTIYA INTERNATIONAL
LIMITED
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Date: 4th November, 2015

CIN L74899DL1987PLC026607

<p>The Vice-President, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. – C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax – 022-26598237/38 Email:- cmlist@nse.co.in</p> <p>NSE Symbol: BIL/EQ</p>	<p>The Manager, Listing Department, corp.bhartiya.com BSE Limited, Floor 25 Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001 Fax – 022-22722037/39/41/61 Email:- corp.relations@bseindia.com</p> <p>Scrip Code-526666</p>
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Dear Sir/Madam,

SUB: PREFERENTIAL ISSUE TO BE CONSIDERED AT THE BOARD MEETING

REF: CLAUSE 19 OF LISTING AGREEMENT EXECUTED WITH STOCK EXCHANGES

This is to inform you that at the Board Meeting of Bhartiya International Limited (the Company) scheduled to be held on Monday, 9th November 2015, the Board will consider the following item in addition to financial results:

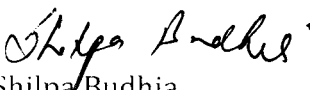
1. Issue of 7,00,000 warrants on preferential basis to non-promoter group having attached thereto the right to convert into equal number of Equity Shares of the Company upon conversion.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Bhartiya International Limited


Shilpa Budhia
Company Secretary

