

September 1, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 539807	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: INFIBEAM
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Dear Sir/ Madam,

Sub: Proposed Scheme of Arrangement between Infibeam Incorporation Limited and Avenues (India) Private Limited

With reference to the captioned subject, wherein the Company had intimated the stock exchanges via letter dated August 14, 2017 regarding the proposed sub division of its equity shares.

Based on the above, we wish to inform you that w.e.f September 1, 2017, each Equity Share of Infibeam Incorporation Limited ("Infibeam") having face value of Rs. 10/- each fully paid up has been sub-divided into 10 equity shares of face value of Re. 1/- per share fully paid-up (Record Date -September 1, 2017).

Consequent to the aforesaid sub-division, the equity shares to be issued pursuant to the proposed Scheme of Arrangement between Infibeam Incorporation Limited ("Infibeam") and Avenues (India) Private Limited ("CC Avenues") shall be adjusted in the manner as stated below:

The Share Exchange Ratio as proposed in para 6.2 of the draft scheme of amalgamation shall be adjusted as:

2,600 (Two Thousand Six Hundred) fully paid Equity Shares of Re. 1/- each of Transferee Company (Infibeam) shall be issued and allotted for every 100 (One Hundred) Shares of Rs.10/- each held in Transferor Company (CC Avenues) at a premium of Rs. 146.80/- per share.

The above is for your information and updation please.

Thanking you,

Yours faithfully,

For Infibeam Incorporation Limited


Shyamal Trivedi
Vice President & Company Secretary



INFIBEAM INCORPORATION LIMITED

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