

2<sup>ND</sup> January, 2015

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited, P. J. Towers,  
Dalal Street, Mumbai 400 001

To,  
The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.  
Bandra-Kurla Complex, Mumbai – 400 051

Dear Sir,

**Subject: Allotment of Equity Shares**

**Scrip Code - SUPREMEINFRA/ 532904**

This is to inform you that today, the Company has allotted 20,00,000 Equity Shares of 10 each upon exercise of 20,00,000 Warrants by the Warrant holder by subscribing to one Equity Share of Rs.10/- each per Warrant for cash at an exercise price of Rs. 185/- each on a preferential basis to BHS Housing Private Limited, the Company belonging to Promoters of the Company.

The above warrants were allotted on preferential basis on 19<sup>th</sup> December, 2013 in compliance with the with SEBI (ICDR) Regulations, 2009 and amendments thereof.

We request you to kindly take note of the above and oblige.

Thanking you.

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**VIJAY JOSHI**  
**COMPANY SECRETARY**



**SUPREME INFRASTRUCTURE INDIA LTD.**