

Ref: JAL:SEC:SE/2014

April 12, 2014

BSE Ltd.

25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

Fax No. 022 2723121/2037/
2039/2041

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Fax No. 022-26598237/26598238

Sub:- Intimation under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

This is to inform you that Jaiprakash Associates Limited (JAL), Promoter of Jaypee Infratech Limited (JIL) had pledged 10 Crore Equity Shares of JIL held by it on February 6, 2014 in favour of State Bank of India to secure the loan of Rs.750 Crore.

In terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, we enclose herewith the necessary return as required under Regulation 31(1) ibid pertaining to the aforesaid transaction.

Thanking you,

Yours faithfully,

For **JAIPRAKASH ASSOCIATES LIMITED**

(S D NAILWAL)

Director

Encl: As above

Copy to : Jaypee Infratech Limited
Sector -128, Noida – 201 304, U.P.

Website: www.jalindia.com
CIN: L14106UP1995PLC019017

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Jaypee Infratech Limited (JIL)									
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd. & BSE Ltd.									
Date of reporting		12.04.2014									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Jaiprakash Associates Limited (JAL)									
Details of the creation of encumbrance:		Pledge of 10 Crore Equity Shares of Jaypee Infratech Limited in favour of State Bank of India to secure the Corporate Loan of Rs.750 Crore sanctioned by the Bank to JAL									
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/ invocation [(2)-(3)]}				
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered
JAL	995,000,000	71.64	71.64	828,356,087	59.64	Pledge	6.02.2014	Pledge	100,000,000	7.20	State Bank of India
									928,356,087	66.84	

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: NOIDA

Date : 12.04.2014

For JAIPRAKASH ASSOCIATES LIMITED


(S.D. Kailwal)
Director

Signature of the Authorized Signatory