DB Corp Ltd

July 31, 2018

The Manager (Listing – CRD)
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001.

The Manager
(Listing Department)
The National Stock Exchange of India Ltd.
Bandra (East),
Mumbai - 400 051.

Dear Sirs,

Re: **Update on Buyback Offer – D. B. Corp Ltd.**

Ref: **BSE – Scrip Code: 533151 – SYMBOL: DBCORP**
NSE – SYMBOL: DBCORP – Series: EQ

This is to inform you that the company has received SEBI observations on the draft Letter of Offer filed with SEBI for the proposed Buyback Offer of the Company. Now, we are in the process of finalising the Letter of Offer and the same would be sent to the shareholders as per regulatory timelines.

We request you to kindly take the above information on record.

Thanking you,

Yours truly,

For **D. B. Corp Limited**

D. B. CORP. LTD.

Anita Gokhale
Company Secretary & Compliance Officer

Regd. Office: D. B. Corp Ltd., Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad (Gujarat)
Business Office: D. B. Corp Ltd., 501, 5th Floor, Naman Corporate Link, Opp. Dena Bank, C-31, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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