

Dated: November 01, 2013

To,

Omaxe Limited,
Omaxe House,
7, Local Shopping Centre,
Near Post Office, Kalkaji,
New Delhi – 110 019

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Mumbai-400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir / Madam

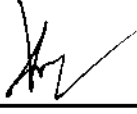
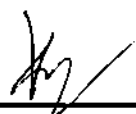
Sub: Filing of report under Regulation 29(2) of the SEBI Takeover Regulations.

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Regulations**"), we are hereby notifying the information regarding sale of shares made by us on October 29, 2013. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of the receipt of intimation of allotment of shares to successful bidders.

Enclosed is the report in the format as prescribed by Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

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For Constellation Capital Limited For S A Finvest Limited

DISCLOSURES UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Omaxe Limited ("the Company")		
2. Name(s) of the Sellers/Acquirer—and Persons Acting in Concert (PAC) with the Acquirer/Sellers	1. Constellation Capital Limited; and 2. S A Finvest Limited (collectively referred to as "the Sellers")		
3. Whether the Sellers acquirer belongs to Promoter/Promoter group	Yes, the Sellers are the Promoters of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/—disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition- Sale under consideration, holding of :			
a) Shares carrying voting rights*	5,74,19,505	33.08	33.08 ⁽¹⁾
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	5,74,19,505	33.08	33.08
Details of acquisition/ sale of shares held by the Sellers			
a) Shares carrying voting rights*	40,27,993	2.32	2.32
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
Total (a+b+c)	40,27,993	2.32	2.32
After the acquisition/ sale, holding of the Sellers:			
a) Shares carrying voting rights*	5,33,91,512	30.76	30.76
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	5,33,91,512	30.76	30.76
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by Constellation Capital Limited and S A Finvest Limited through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and circular number		

	CIR/MRD/DP/17/2013 dated May 30, 2013.
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 29, 2013
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)

- (1) Offer for Sale is made by the Sellers through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and circular number CIR/MRD/DP/17/2013 dated May 30, 2013. Accordingly, there is no dilution in the total share capital from the Offer for Sale.
- (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.
- (#) Subject to order dated June 4, 2013 bearing reference number WTM/PS/08/CFD/June/2013 passed by SEBI under sections 11(1), 11(2)(j), 11(4) and 11(B) of the SEBI Act, 1992 read with section 12A of Securities Contracts (Regulation) Act, 1956 in relation to compliance by listed companies with the requirement of minimum public shareholding.

Yours sincerely,


For Constellation Capital Limited


For S A Finvest Limited

Place: New Delhi.

Date: November 01, 2013.