



26th August, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.
BSE Scrip Code: 539992

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: LLOYDSENGG

To,
Lloyds Engineering Works Limited
Plot No A-5/5 MIDC Industrial Area Murbad Rd,
Thane, Maharashtra, India - 421 401.

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

We wish to inform you that Lloyds Enterprises Limited ("**the Company**" / "**the Pledgor**" / "**the Borrower**"), a promoter of Lloyds Engineering Works Limited ("**the Target Company**" / "**TC**"), has pursuant to a Loan Against Securities Agreement ("**the LAS Agreement**") executed between the Company and Tata Capital Limited, effected the release of a pledge of 1,75,00,000 Equity Shares of the Target Company. The release of pledge was effected on 19th August, 2026.

In this regard, please find enclosed herewith disclosure pursuant to the provisions of Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("**SEBI SAST REGULATIONS**") as amended from time to time.

We request you to kindly take the above information on your record.

Thanking You,
For Lloyds Enterprises Limited

Pranjal
Pramod
Mahapure

Digitally signed by
Pranjal Pramod
Mahapure
Date: 2026.08.26
10:33:26 +05'30'

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Encl: As above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

Annexure -I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Lloyds Engineering Works Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited
Date of reporting	26 th August, 2026
Name of the promoter or PAC on whose shares Encumbrance has been created/released/invoked	Lloyds Enterprises Limited
Details of the creation of encumbrance	Lloyds Enterprises Limited (" the Company "/ " the Pledgor "/ " the Borrower "), a promoter of Lloyds Engineering Works Limited (" the Target Company "/ " TC "), has pursuant to a Loan Against Securities Agreement (" the LAS Agreement ") executed between the Company and Tata Capital Limited, effected the released a pledge of 1,75,00,000 Equity Shares of the Target Company. The release of pledge was effected on 19 th August, 2026.

[illegible]

Mukesh Rajnarayan Gupta	68,394	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Renu Rajesh Gupta	19,291	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Abha Gupta	10,771	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh Rajnarayan Gupta	59,875	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	6,84,23,160	4.62	4.57	-	-	-	-	-	-	-	-	-	-	-
Aeon Trading LLP	6,84,23,160	4.62	4.57	-	-	-	-	-	-	-	-	-	-	-

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For Lloyds Enterprises Limited

Pranjal
Pranjal Pramod
Mahapure
Date: 2026.08.26
10:33:44 +05'30'

Pranjal Mahapure
Company Secretary & Compliance Officer
Membership No: ACS69408
Date: 26th August, 2026
Place: Mumbai