



05th September, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Registered Office:
Plot No A 1-2, MIDC Area, Ghugus,
District Chandrapur - 442505, Maharashtra, India.

Corporate Office:
A-2, 2nd. floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel, Mumbai - 400104, Maharashtra, India

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

In terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SAST Regulations**"), we, Lloyds Enterprises Limited ("**the Company**"), being the Promoter of Lloyds Metals and Energy Limited ("**LMEL**" or "**Target Company**"), have entered into a Non-Disposal Undertaking ("**NDU**") dated 25th August, 2026 with SBICAP Trustee Company Limited, acting as the Security Trustee, in connection with a Rupee Term Loan Facility availed by LMEL.

Accordingly, we hereby furnish the details of the NDU created in respect of 2596 (0.0005%) equity shares of LMEL held by us, in the prescribed format enclosed herewith.

We further clarify that the NDU has been provided as part of the financing arrangements in connection with the aforesaid Rupee Term Loan Facility and represents a customary arrangement in financing transactions of this nature and quantum. Pursuant to the NDU, the relevant shares are subject to contractual restrictions on their disposal during the applicable period and in accordance with the terms of the financing documents.

For the avoidance of doubt, the Company has provided an NDU in respect of its shareholding in LMEL and has not created a pledge over such shares. The legal and beneficial ownership of the shares continues to remain with the Company, and the voting rights attached to such shares continue to be exercisable by the Company, subject to the terms of the NDU and the applicable financing documents. The Company also continues to be entitled to the dividends and other economic benefits arising in respect of such shares, subject to applicable law and the terms of the financing documents.

There has been no transfer of the shares pursuant to the NDU to any third-party demat account. The shares continue to be held in the demat account of the Company, subject to the restrictions arising under the NDU and the related financing arrangements.

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252



The same may please be taken on record and suitably disseminated to all concerned.

Thanking You,

For Lloyds Enterprises Limited

Pranjal Mahapure

Company Secretary and Compliance Officer

ACS69408

Encl: As above

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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Lloyds Metals and Energy Limited (“LMEL” or “ Target Company ”)
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	05 th September, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Lloyds Enterprises Limited (“ the Company ”)
Details of the creation of encumbrance:	Lloyds Enterprises Limited, being the Promoter of Lloyds Metals and Energy Limited, have entered into a Non-Disposal Undertaking (“ NDU ”) dated 25 th August, 2026 with SBICAP Trustee Company Limited, acting as the Security Trustee, in connection with a Rupee Term Loan Facility availed by LMEL.

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ravi Babulal Agarwal	11907240	2.12	-	-	-	-	-	-	-	-	-	-	-

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Mukesh Rajnarayan Gupta	1135700	0.20	-	-	-	-	-	-	-	-	-	-	-
Renu Rajesh Gupta	1204420	0.21	-	-	-	-	-	-	-	-	-	-	-
Abha Gupta	1169540	0.21	-	-	-	-	-	-	-	-	-	-	-
Rajesh Rajnarayan Gupta	602820	0.11	-	-	-	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	9600000	1.71	-	-	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and	9000000	1.60	SBICAP Trustee Company Limited	9000000	1.60

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								Energy Limited					
Priyanka Rajesh Gupta	500000	0.09	-	-	-	-	-	-	-	-	-	-	-
Shreekrishna Mukesh Gupta	9602000	1.71	-	-	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and Energy Limited	9000000	1.60	SBICAP Trustee Company Limited	9000000	1.60

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Balasubramanian Prabhakaran	-	-	-	-	-	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	-	-	-	-	-	-	-	-	-	-	-	-	-
Babulal Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Thriveni Earthmovers Private Limited	100005501	17.77	5780362	1.03	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and Energy Limited	90086636	16.00	SBICAP Trustee Company Limited	95866998	17.03

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Sky United LLP	73454636	13.05	20000000	3.55	-	-	-	-	-	-	-	20000000	3.55
Lloyds Enterprises Limited	23238340	4.13	-	-	Creation of Non-Disposal Undertaking	02.09.2026	Non-Disposal Undertaking	Requirement of Financing Document for Term Loan availed by Lloyds Metals and Energy Limited	2596	0.0005	SBICAP Trustee Company Limited	2596	0.0005
Crosslink Food and Farms Private Limited	65558548	11.65	50,80,409	0.90	-	-	-	-	-	-	-	50,80,409	0.90

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Lloyds Metals & Minerals Trading LLP	35741529	6.35	20000000	3.55	-	-	-	-	-	-	-	20000000	3.55
Blossom Trade & Interchange LLP	13200000	2.34	-	-	-	-	-	-	-	-	-	-	-
Plutus Trade and Commodities LLP	-	-	-	-	-	-	-	-	-	-	-	-	-
Teamwork Properties Developments LLP	-	-	-	-	-	-	-	-	-	-	-	-	-

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