

Date : March 18, 2016

The Manager
Dept. of Corporate Services
BSE Limited
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BSE Scrip Code : 532939

The Asst Vice President
Listing Department
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NSE Symbol : RPOWER

Dear Sirs,

Re: Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Debt Securities.

We would inform you that the Board of Directors at their meeting held today have given their in-principle approval to the Company for issue of Non-Convertible Debentures for an aggregate amount not exceeding Rs. 1000 crores to be issued in one or more tranches on such terms and conditions as may be finalized from time to time, by persons severally authorized by the Board.

The required details in respect of the above are as follows:

i. Size of the issue;

Aggregate amount not exceeding Rs. 1000 crores to be issued in one or more tranches.

ii. Whether proposed to be Listed? If yes, Name of the Stock Exchanges.

The debentures to be issued may or may not be listed. However, in case they are listed, they will be listed on both the BSE Limited and National Stock Exchange of India Limited.

iii. Tenure of the instrument – date of allotment and date of maturity;

To be determined from time to time at the time of issue.



- iv. **Coupon / interest offered, schedule of payment of coupon/interest and principal;**

To be determined from time to time at the time of issue.

- v. **Charge/security, if any, created over the assets;**

The debentures may be secured or unsecured as may be determined at the time of issue.

- vi. **Special rights / interest / privileges attached to the instrument and changes thereof;**

The terms of the issue may include 'call' and 'put' options as determined from time to time.

- vii. **Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;**

N.A.

- viii. **Details of any letter or comments regarding payment / Non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;**

N.A.

- ix. **Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;**

N.A.

Kindly note that the Meeting of the Board which commenced at 11.30 A.M. concluded at 12.30 P.M.

We request you to take the above information for your records.

Yours faithfully,
For Reliance Power Limited



Ramaswami Kalidas
Company Secretary and Manager

