

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Script Code: 540065

The Manager,
Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051

Script Name: RBLBANK

Dear Sir/Madam,

We hereby inform that the Bank has allotted 1,175,967 (Eleven Lac Seventy Five Thousand Nine Hundred & Sixty Seven) equity shares of face value Rs. 10 each on February 02, 2018 under the ESOP Schemes of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 417,541,167 equity shares of Rs. 10 each aggregating Rs. 4,175,411,670 to 418,717,134 equity shares of Rs. 10 each aggregating Rs. 4,187,171,340.

Kindly take this on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**

VINAY
PRAKASH
TRIPATHI

Vinay Tripathi
Company Secretary