RELIGARE
Values that bind

March 26, 2013

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

SUB: ISSUANCE OF SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES ("NCD") OF RS. 10,00,000/- EACH UPTO TO RS. 550 CRORES ON PRIVATE PLACEMENT BASIS OF "RELIGARE ENTERPRISES LIMITED

Equity Scrip Code: 532915

Dear Sir/Madam,

Pursuant to Clause 36 of the Listing Agreement, we would like to inform you that the Company is proposing to raise Rs. 550 crores through issuance of NCD on private placement basis.

Further, India Rating & Research Private Limited has assigned AA- (outlook negative) rating to the proposed NCD issue.

You are requested to take the above information on records and acknowledge the receipt.

Thanking You,

Yours Faithfully

For Religare Enterprises Limited

RELIGARE ENTERPRISES LIMITED NEW DELHI

Sudhakar Shetty
Director – Compliance & Secretarial