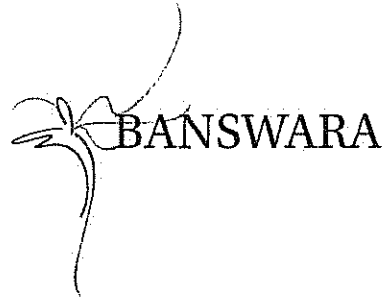




BSL/SEC/17

23rd March, 2017

BSE Limited
Listing Deptt.
Floor 25, P.J. Towers
Dalal Street
MUMBAI – 400 001

✓ National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza Bandra–Kurla Complex
Bandra (East), MUMBAI – 400 001

Code No.503722

Symbol" BANSWRAS"

Subject: Intimation of Schedule of Analyst / Institutional Investor meetings under the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

Dear Sir/Madam

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we would like to inform you that the officials of the Company will be attending the following Conference of institutional investors.

Date	Organised by	Place
March 24, 2017	Prabhudas Lilladher Conference	Mumbai

This is to further inform that the copy of Investor Presentation has been attached herewith. You may also find the presentation on the Company website www.banswarasyntex.com

This information is submitted to you pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Kindly note that changes may happen due to exigencies on the part of Host / Company.

Yours Faithfully

For BANSWARA SYNTEX LIMITED

(HP Kharwal)

COMPANY SECRETARY



Encl: As above.

**BANSWARA SYNTEX LIMITED
CORPORATE OFFICE**

5th Floor, Gopal Bhawan, 199, Princess Street, Mumbai - 400 002
Tel : +91 22 66336571-76 | Fax : +91 22 2206 4486
Email : info@banswarafabrics.com

REGISTERED OFFICE & MILLS

Industrial Area, Dohad Road, Banswara - 327 001 (Rajasthan)
Tel : +91 2962 240690 - 93, 257676 - 81
Email : info@banswarafabrics.com



BANSWARA SYNTEX LIMITED

Presentation – February 2017

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Banswara Syntex Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the company.

Banswara Syntex a Global Player...



Incorporated in the year **1976**

Vertically integrated textile solutions

Experienced Design Teams in **India** and **Paris**

Long Term Relationship with Leading Global and Domestic players

Exports to over **60** countries

In House R&D & state of the art facilities

Global Customer Accreditations and Quality Certifications

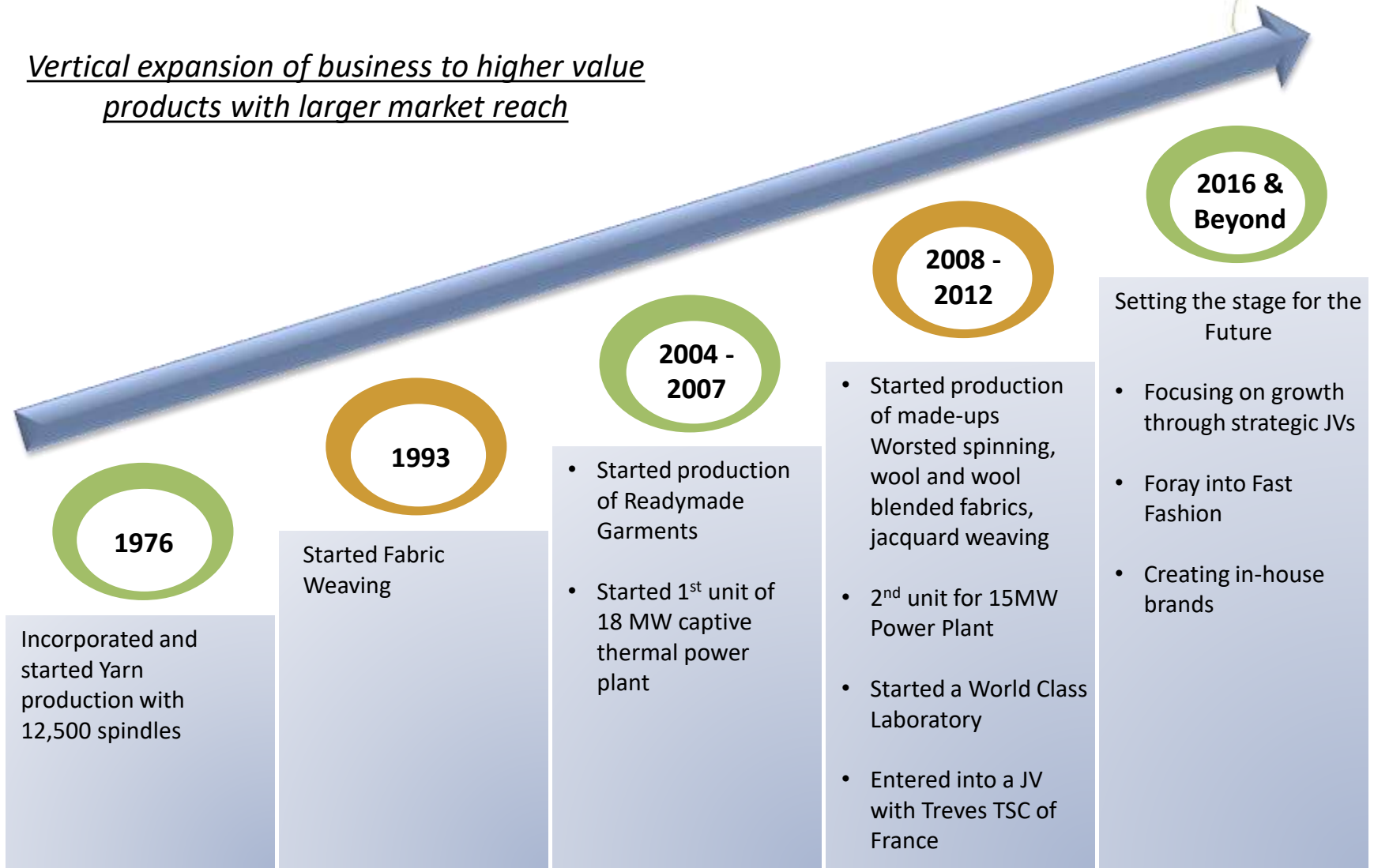
JV with **Treves TSC of France** for Automotive fabrics



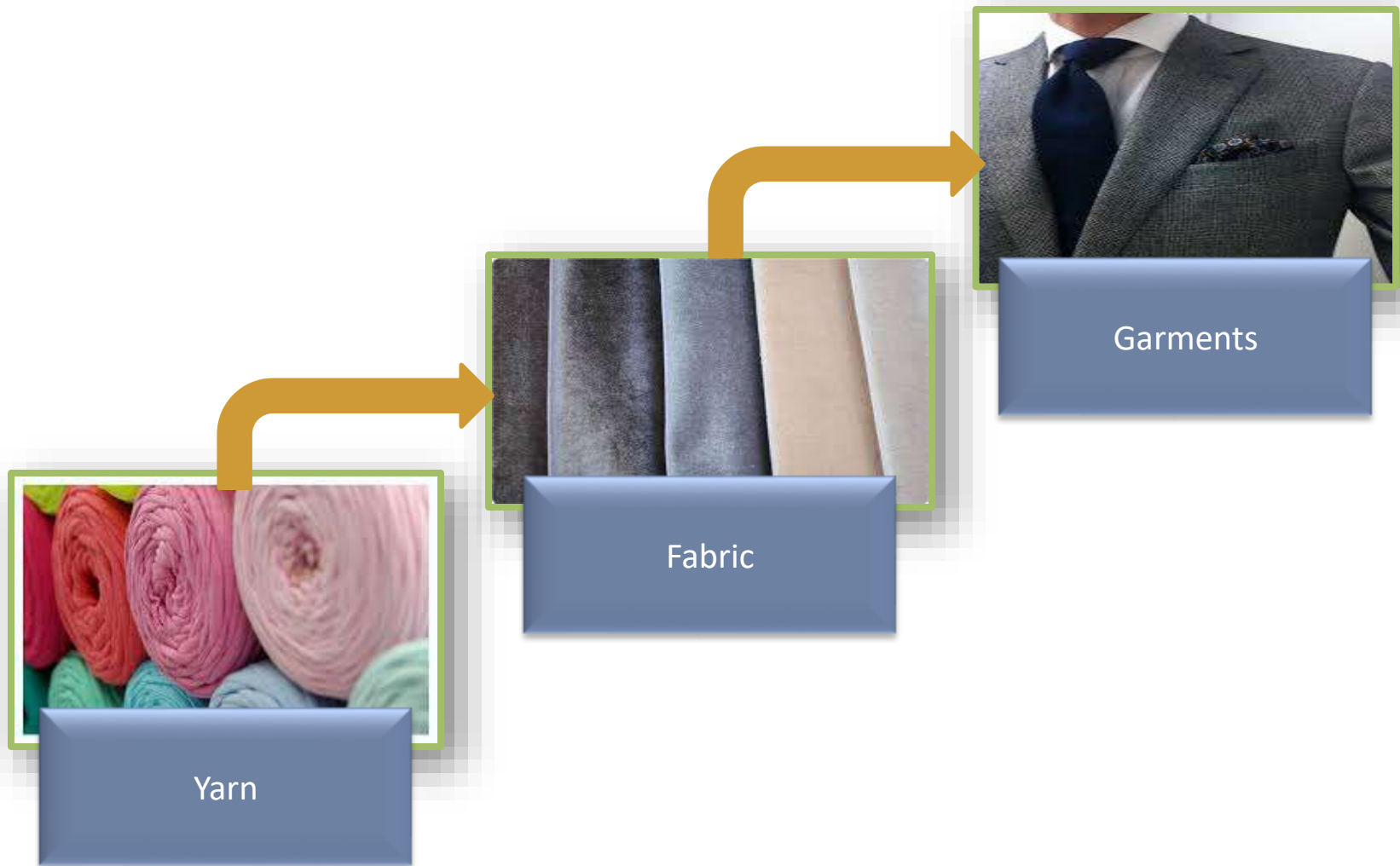
Evolution into an Integrated Business



Vertical expansion of business to higher value products with larger market reach



Presence across the Value Chain



Manufacturing Capabilities



Spinning Unit



Weaving Unit



Dyeing Unit



Garmenting Unit

Invested over Rs. 494 crores towards expansion and modernisation between FY 2010 – December 2016

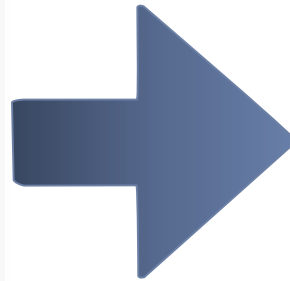
- Spinning Rs.235 Crs
- Fabric Rs.171 Crs
- Garmenting Rs.38 Crs
- Power Unit Rs.50 Crs

Value Addition in the Yarn Business



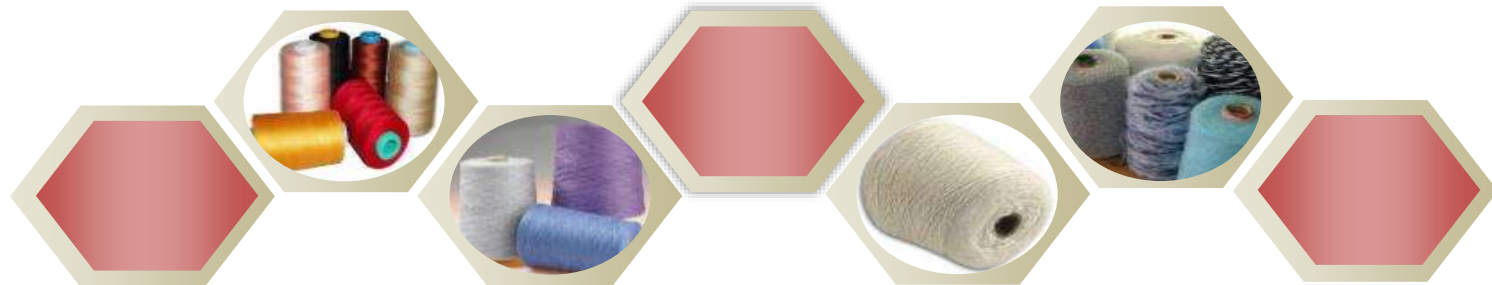
Current Scenario

- We produce blends of viscose staple fibre, polyester staple fibre, acrylic staple fibre, lycra, cotton, linen, etc.
- Production Capacity – 37,080 tons pa
 - 34,920 tons - polyester blended dyed yarns
 - 2,160 tons - wool mix yarn
- We also produce Worsted Yarn
 - We currently have capacity of 19,680 spindles

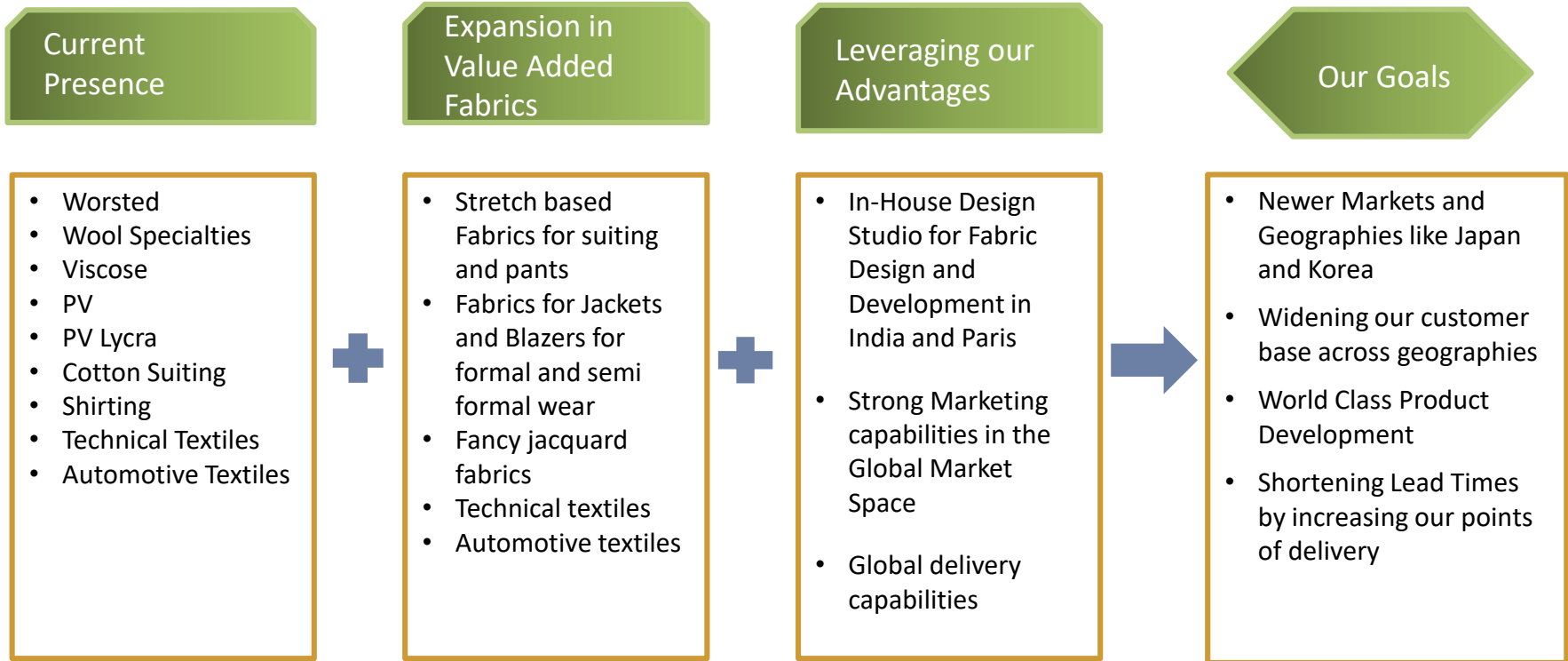


Going Forward

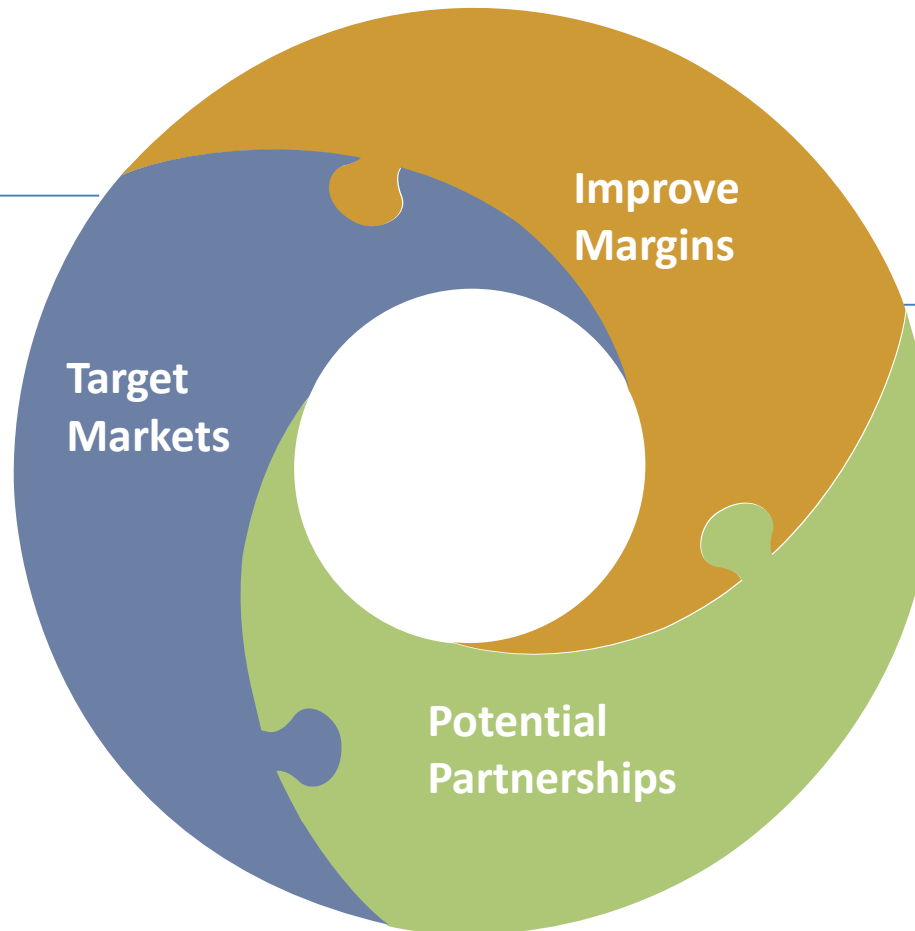
- Focus on higher contributions from value added yarns to the product mix
 - Increase in production of PV Lycra Yarn and Specialty Yarns
- We aim to improve capacity utilization for Worsted Yarn
- Exploring Niche Markets



Focusing on High-Quality & Performance Fabrics



Fabrics Division Growth Strategy



USA: Deepen penetrations within brands with special emphasis on women's wear category.

Europe: Expand our reach to larger retail brands in Europe with special emphasis on new product development.

Japan & Korea: Build relationships with key Brand and act as preferred supplier for stretch fabrics and premium wool fabrics

Continue to reach out to new markets such as **Mexico** and **Russia**

Steady growth from existing markets

To enhance our profitability by improving product mix towards value added products and improving utilizations along with new product development with performance attributes.

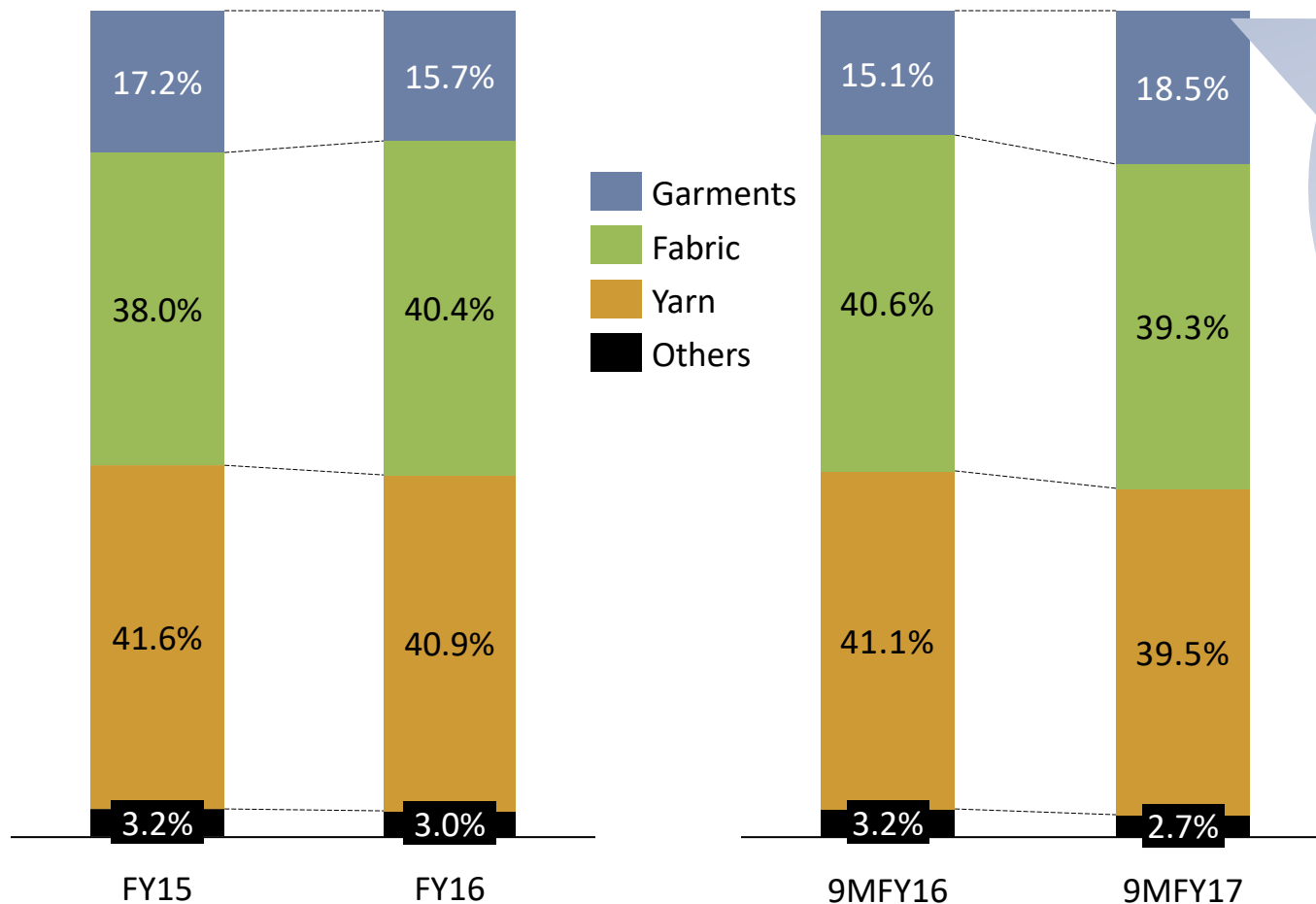
Potential Partnerships with synergistic benefits :

- To shorten lead times by partnering with garment manufacturers in the leading Asian Manufacturing Hubs such as Bangladesh Myanmar, Sri Lanka, Vietnam
- Leverage our marketing abilities by partnering with established players in the Women's Wear Segment which will lead to incremental growth

Garmenting business – A customized offering



Focus on Moving up the value chain visible in the sales mix



The influx of international garment brands into India has led to Indian brands adopting a more global approach and we at Banswara are in a position to leverage our existing design and manufacturing capabilities to cater to their fast fashion needs.

Expansion within the Garments Space



- Leveraging our existing manufacturing capabilities at Daman & Surat SEZ
 - Trousers & Suiting's– 3,45,000 (pcs/ month)
 - Jackets & Waist Coats - 37,500 (pcs/ month)
- Leveraging our Marketing capabilities for tie-ups with leading global retailers
- Promote the Banswara brand



- Potential partnerships targeting
 - Leading fast fashion brands
 - Expertise in women's-wear
 - Leadership in targeted markets
 - Leverage our in-house design and manufacturing capabilities

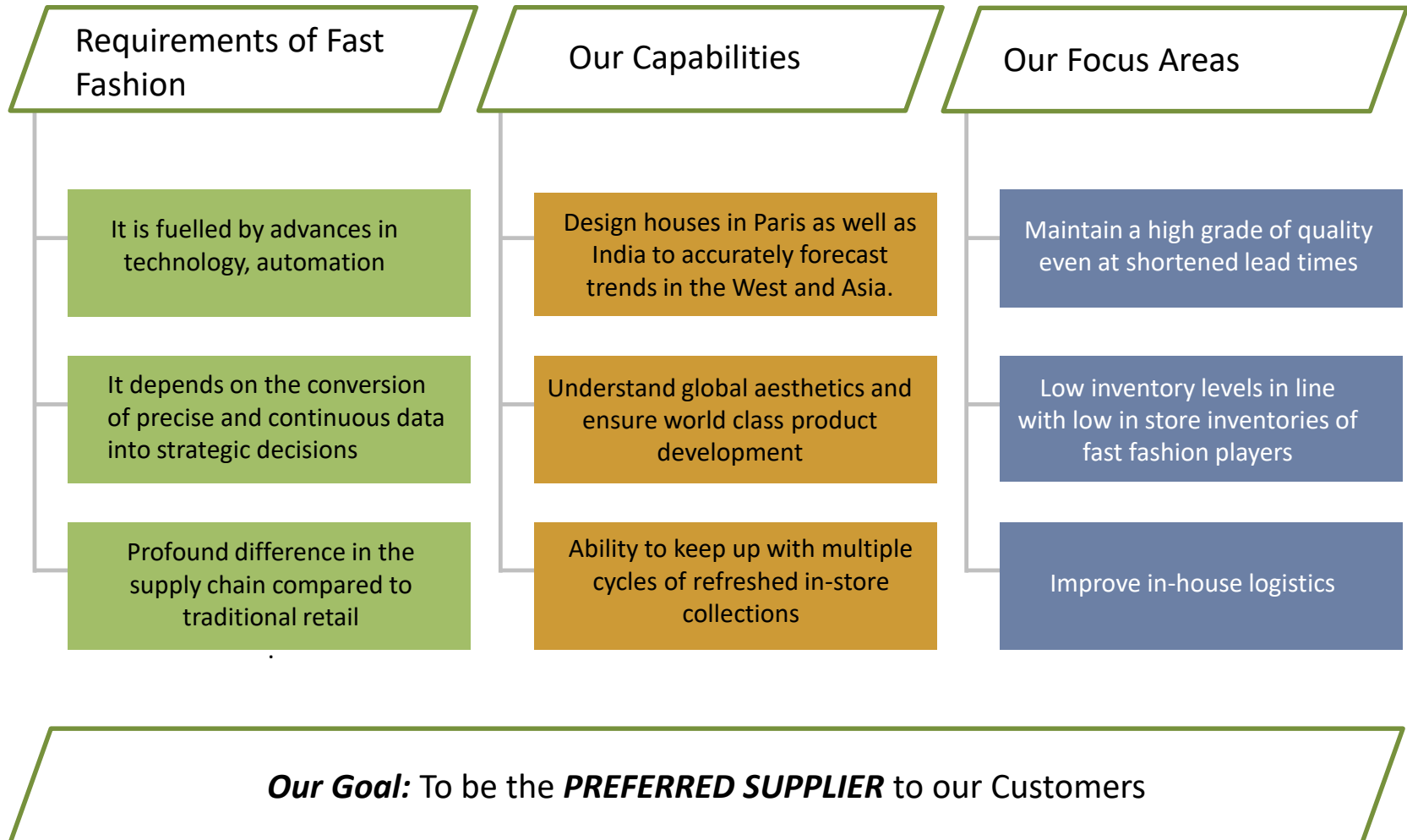
Organic Expansion

Inorganic Expansion

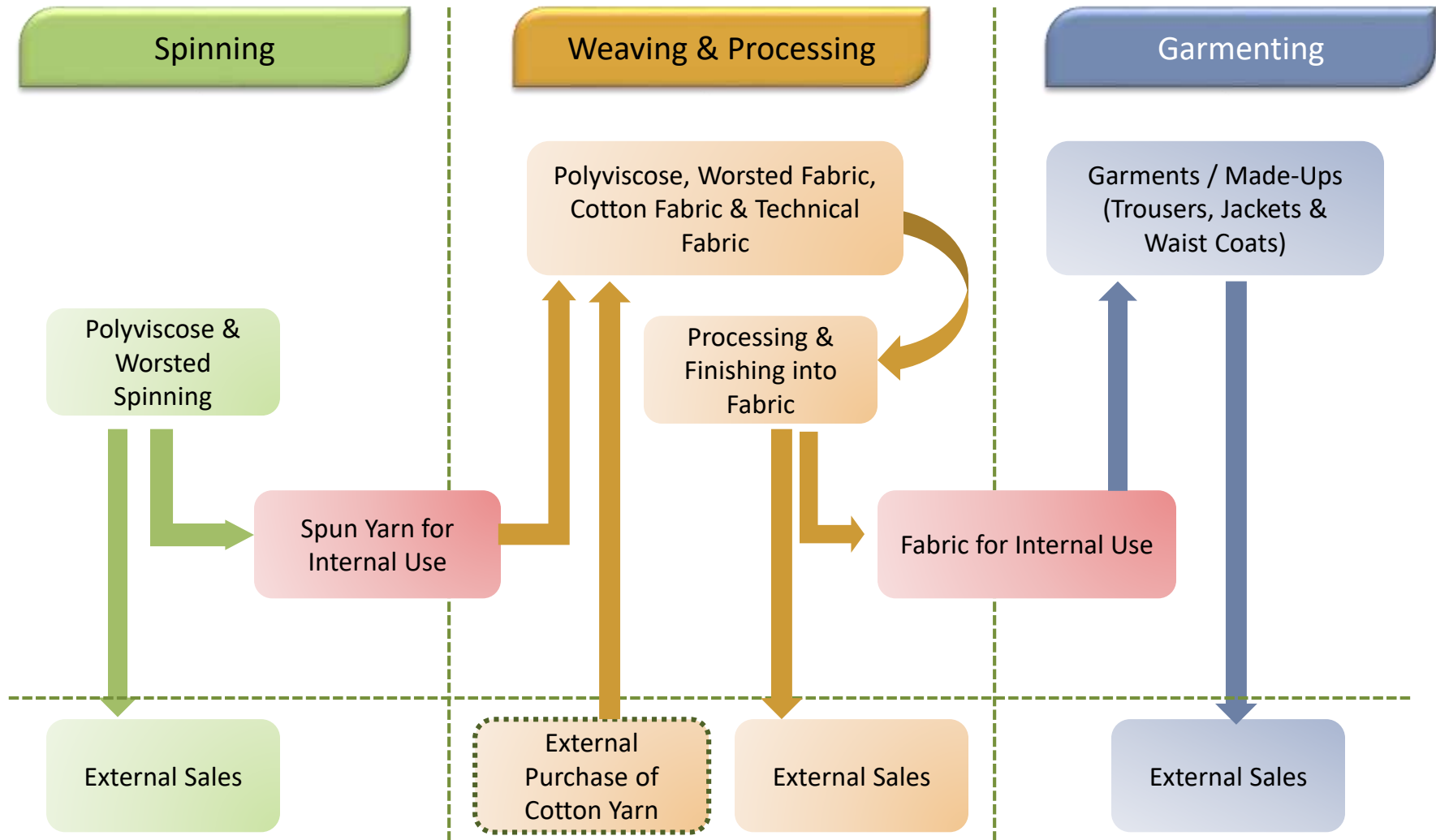
Outlook:

- Focus on the fast fashion segment
- Increasing global reach

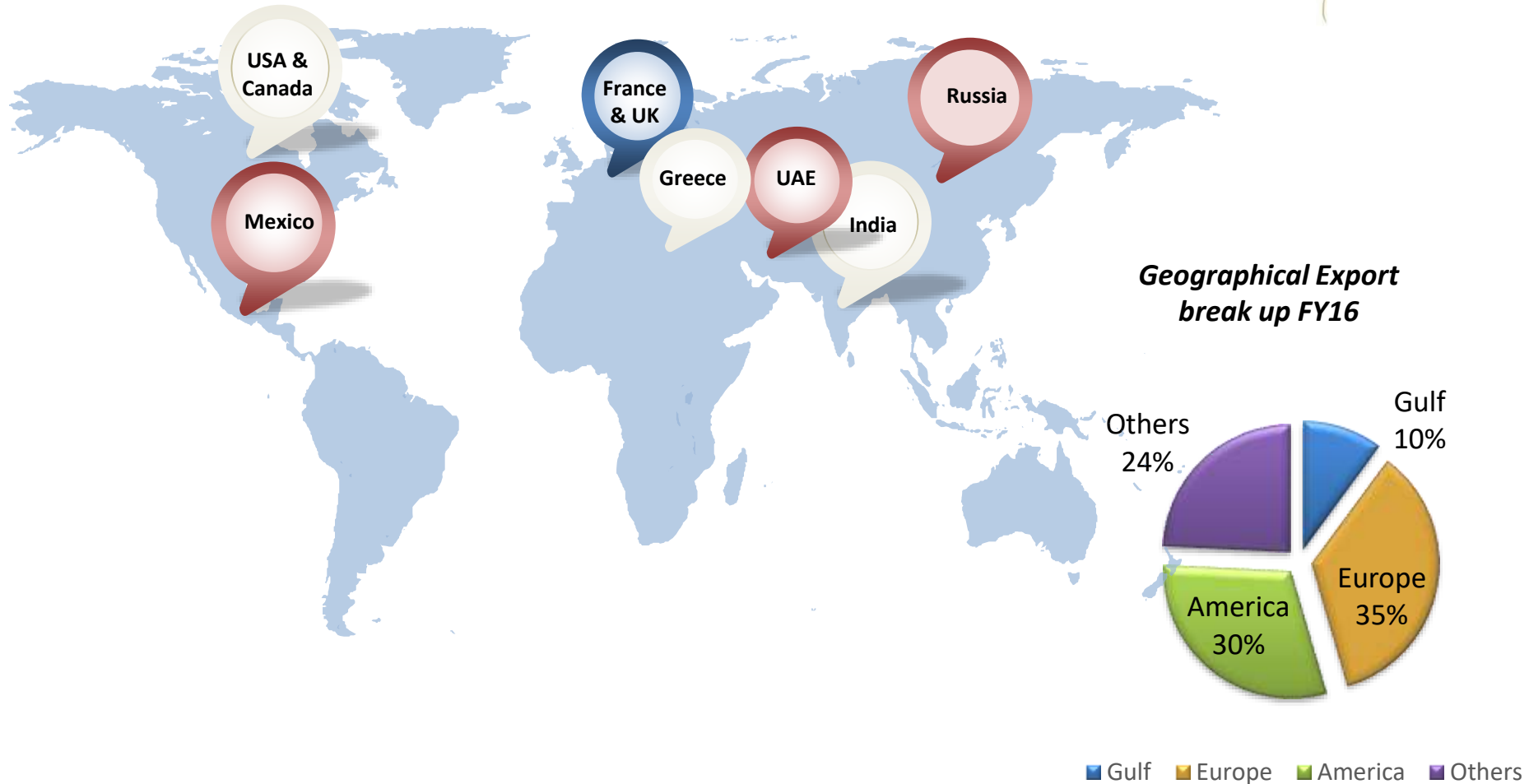
Riding the Fast Fashion Wave



Synergies from Vertical Integration



Global Presence



We continue to expand our global footprint and explore newer geographies

Domestic Clientele



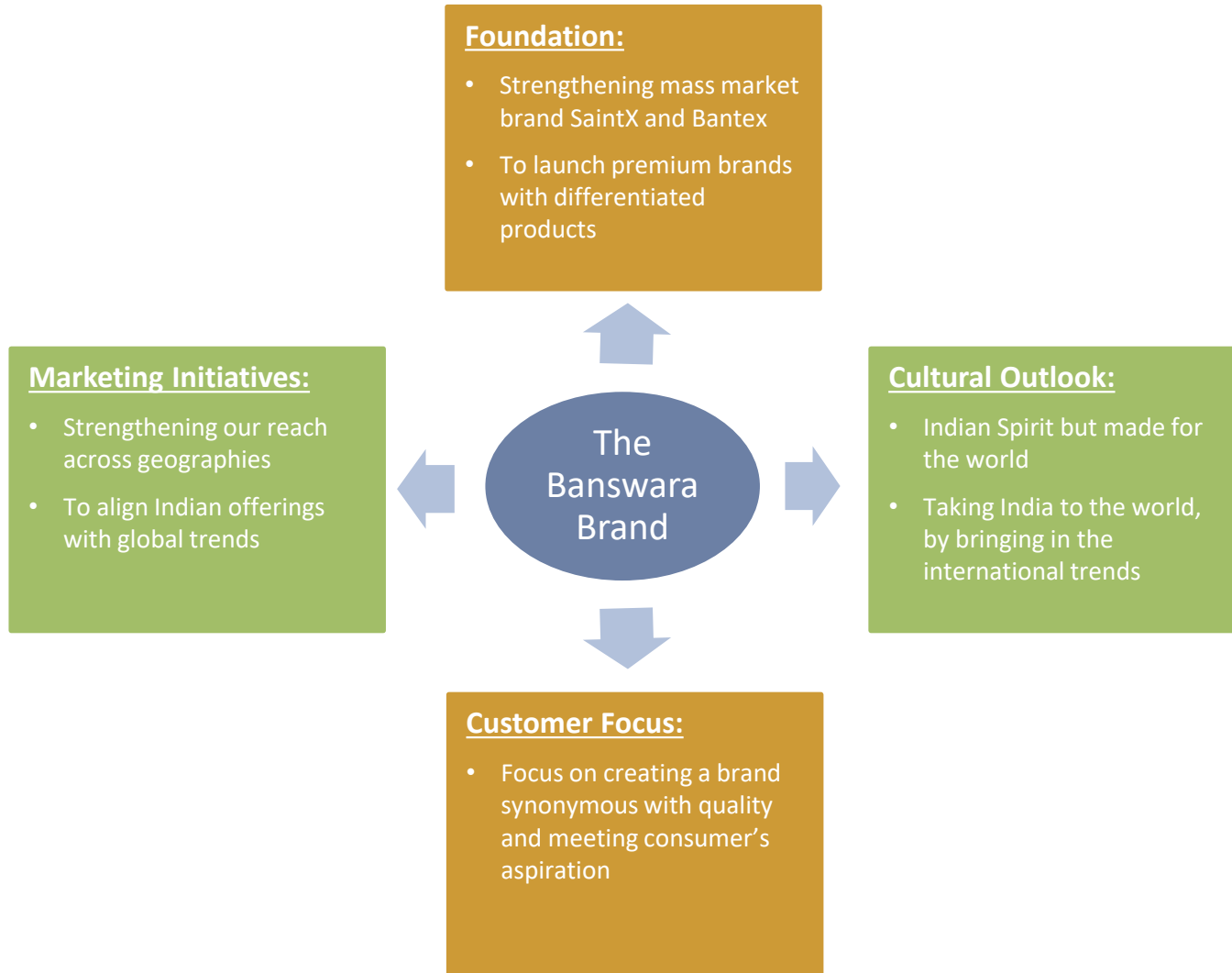
E-Commerce Clients:



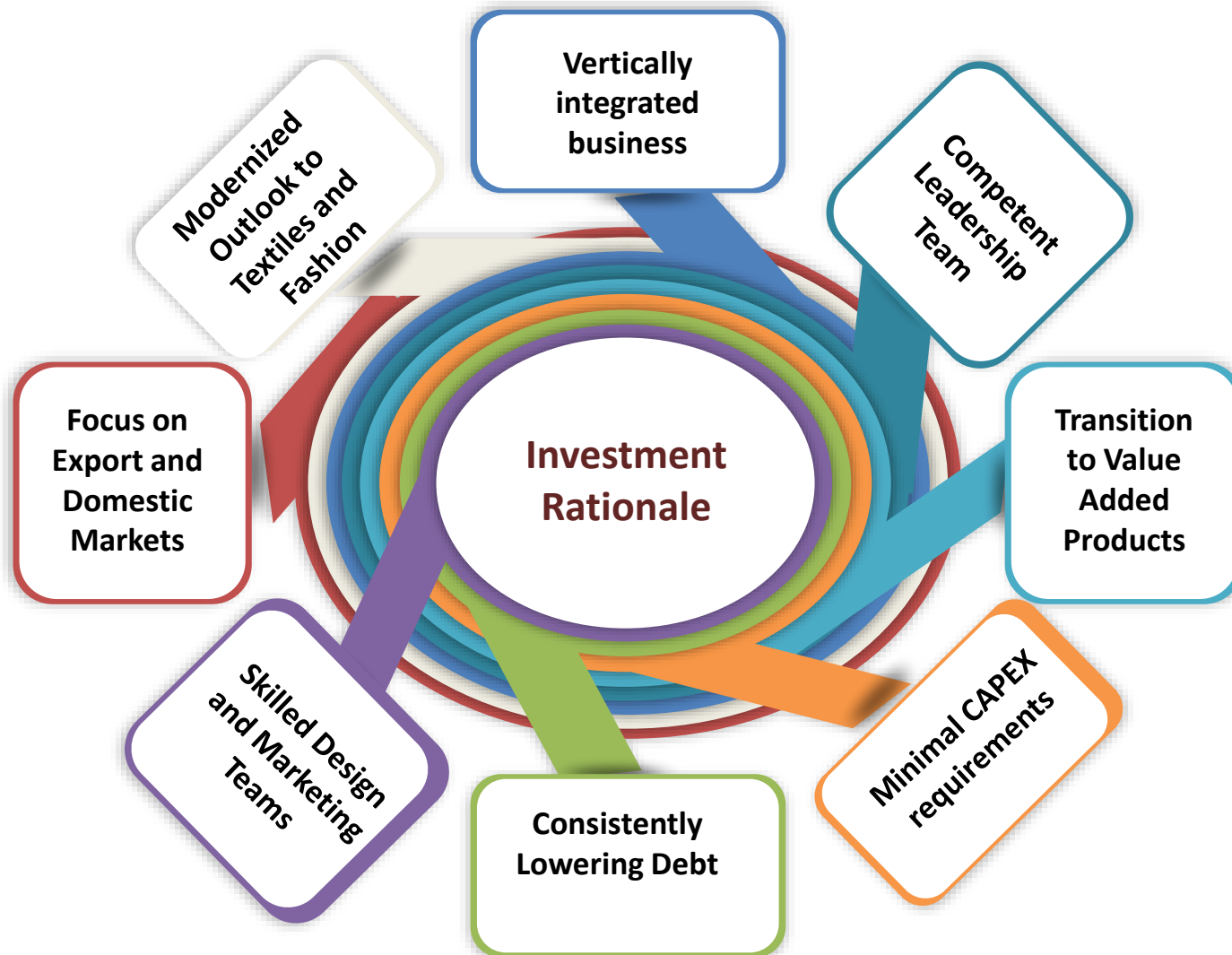
International Clientele



Working with some of the world's biggest names



Why Banswara Syntex Limited?



Leadership Team



1

Mr. R L Toshniwal – Chairman

- Masters degree in Textiles from Leeds University, UK
- 54 years experience in Textile Industry
- On the board of four other companies
- Held the positions of Chairman of RTMA and SRTEPC
- Ex-President of Indian Spinners Association

2

Mr Rakesh Mehra – Vice Chairman

- Chartered Accountant from ICAI
- 31 years experience in Textile Industry
- Responsible for the entire commercial and financial activities with an emphasis on yarn Export and Automotive Fabric Business
- Holds the position of Chairman of SRTEPC

3

Mr. Ravindra Kumar Toshniwal – Managing Director

- B.Tech (Chem.) from IIT, Mumbai
- Undertaken OPM Course of Harvard University, USA
- 27 years of experience in Textile Industry
- Responsible for the overall activities of the company with an emphasis on export of fabrics

4

Mr. Shaleen Toshniwal – Joint Managing Director

- Business Management from Bentley College, USA
- Over 13 Years of experience in Textile Industry
- Responsible for Readymade Garment business of the Company

Board of Directors



Mr. R. L Toshniwal

Chairman

Mr. Rakesh Mehra

Vice-Chairman

Mr. Ravindra Kumar Toshniwal

Managing Director

Mr. Shaleen Toshniwal

Joint Managing Director

Mr. Parduman Kumar

Independent Director

Mr. J. M. Mehta

Independent Director

Mr. D P Garg

Independent Director

Mr. Kamal Kishore Kacholia

Independent Director

Dr. S B Agarwal

Independent Director

Mr. Vijay Kumar Agarwal

Independent Director

Dr. Vaijayanti Pandit

Independent Director

Mr. Vijay Mehta

Independent Director

Standalone P&L Highlights

Rs. in Crs.	Q3FY17	Q3FY16	Y-o-Y	Q2FY17	Q-o-Q	9MFY17	9MFY16	Y-o-Y
Total Operating Income	304.4	300.5	1.3%	324.2	-6.1%	926.0	916.3	1.1%
Raw materials	137.1	133.8		160.3		434.9	431.5	
Employee Exp	57.0	52.3		56.1		163.7	147.4	
Other Expenses	75.3	75.2		76.9		222.7	223.4	
EBIDTA	35.1	39.2	-10.5%	30.9	13.6%	104.7	114.0	-8.1%
Margin %	11.5%	13.0%		9.5%		11.3%	12.4%	
Other Income	2.0	3.3		2.7		7.0	8.5	
Depreciation	15.2	14.5		14.1		43.0	43.0	
Finance Cost	16.1	13.8		15.8		47.5	53.3	
PBT	5.8	14.2	-58.9%	3.6	59.7%	21.2	26.1	-18.7%
Tax	1.6	5.7		1.0		6.5	10.5	
PAT	4.2	8.5	-50.0%	2.6	60.3%	14.7	15.6	-5.8%
PAT Margin	1.4%	2.8%		0.8%		1.6%	1.7%	

Standalone Balance Sheet

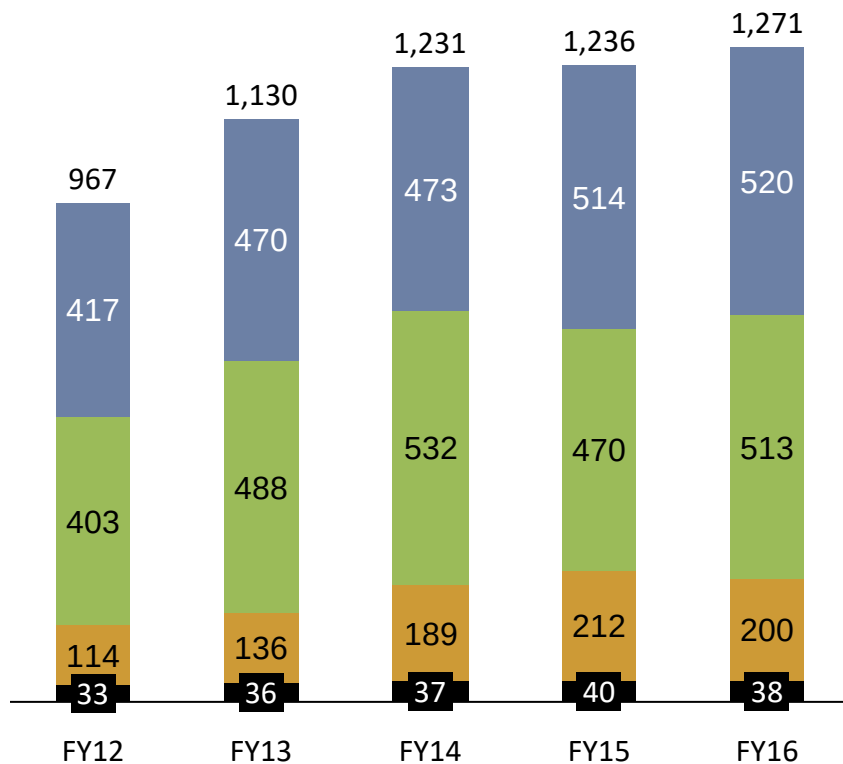


Rs. Cr.	Sep16	Mar16
Shareholders Funds	261.4	249.2
Share Capital	16.9	16.9
Reserve & Surplus	244.5	232.3
Total Non-current Liabilities	261.6	272.6
Long-term borrowings	207.0	216.6
Deferred tax liabilities	45.1	46.7
Other Non-current liabilities	9.5	9.3
Total Current Liabilities	509.8	518.9
Short Term Borrowings	257.4	280.5
Trade Payables	156.2	127.3
Other Current Liabilities	88.0	85.5
Short Term Provisions	8.3	25.6
TOTAL EQUITY & LIABILITIES	1032.9	1,040.7

Rs. Cr.	Sep16	Mar16
Non-Current Assets	502.2	514.9
Fixed Assets	487.2	481.2
Non current investment	3.7	18.6
Long term loans & Advances	10.9	6.4
Other non Current Assets	0.4	8.8
Current Assets	530.7	525.7
Inventories	302.3	290.2
Trade Receivables	156.2	161.8
Cash	19.5	20.8
Short Term Loans & Advances	34.3	24.8
Other Current Assets	18.4	28.1
TOTAL ASSETS	1032.9	1,040.7

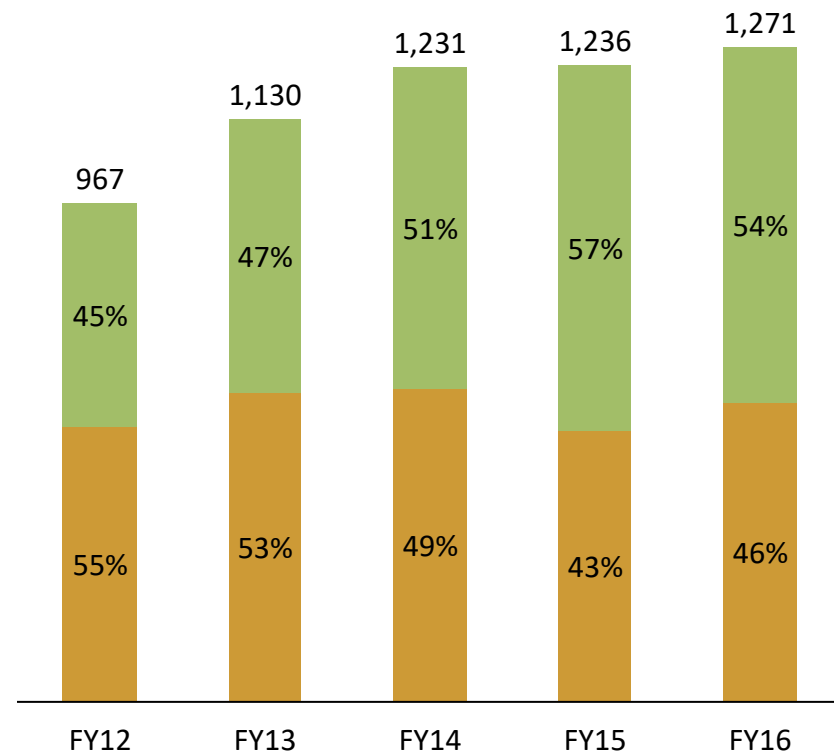
Standalone Revenue Performance

Segment Gross Revenue Rs crs



Yarn Fabric Garment Other

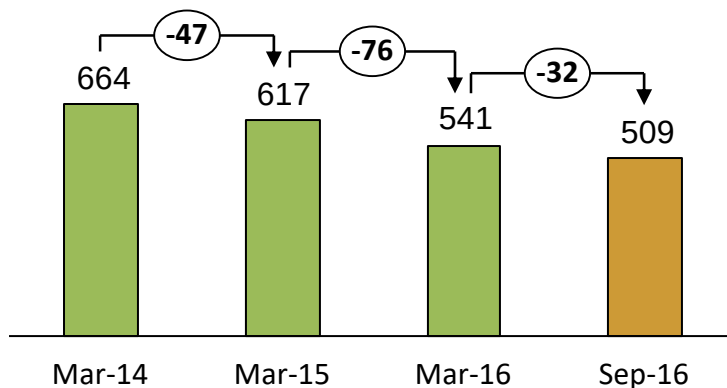
Geographic Gross Revenue Rs crs



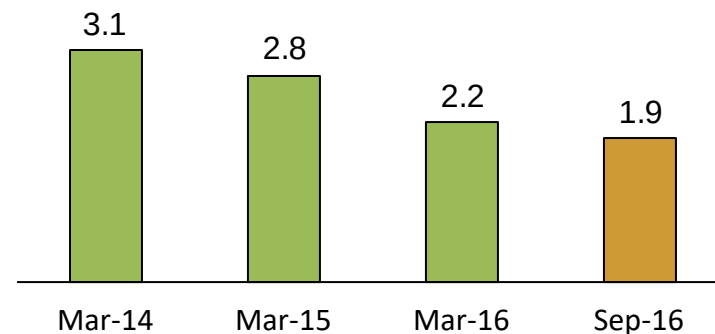
Domestic Exports

Improving Balance Sheet

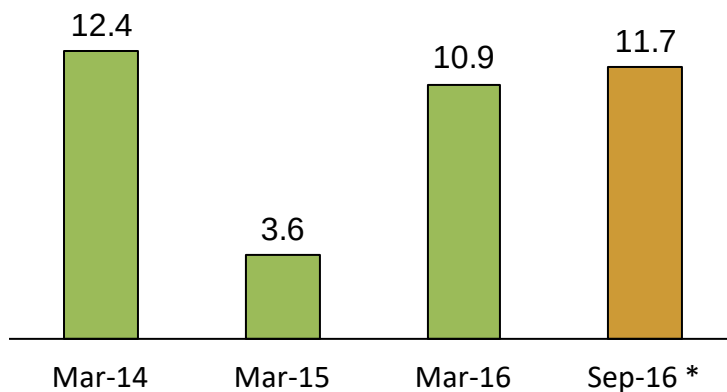
Net Debt Rs. crs



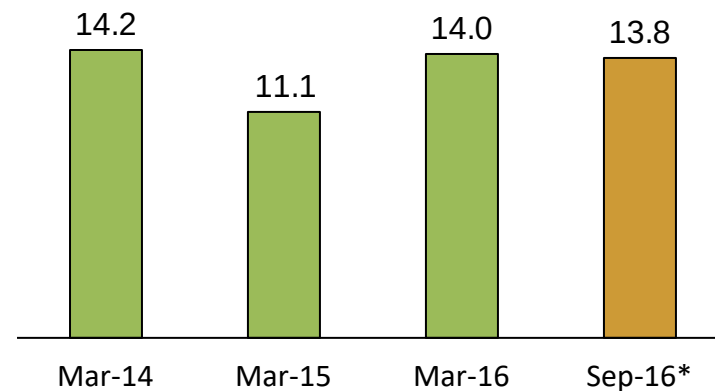
Net Debt:Equity



ROE



ROCE



Net Debt includes Current Maturity of Debt

* Calculated on TTM Basis

For further information, please contact:

Company :	Investor Relations Advisors :
Banswara Syntex Ltd. CIN: L24302RJ1976PLC001684 Mr. J.K.Jain - CFO jkjain@banswarasyntex.com www.banswarasyntex.com	Strategic Growth Advisors Pvt. Ltd. CIN: U74140MH2010PTC204285 Ms. Ruchi Rudra / Mr. Rahul Agarwal ruchi.rudra@sgapl.net / rahul.agarwal@sgapl.net www.sgapl.net