The Investment Trust of India Limited
(Erstwhile Fortune Financial Services (India) Limited)
Regd office: Naman Midtown, A Wing, Unit No. 2103, 21st floor
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013

THE INVESTMENT TRUST OF INDIA

Date: 13th July, 2018

To,

The Manager
The BSE Limited
Listing Department
P. J. Tower, Dalal Street,
Fort, Mumbai – 400 001

Listing Compliance
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block - G
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

Dear Sir/Madam,

Subject : Merger Scheme

Ref : Scrip Code: 530023 / FORTUNEFIN

This is to inform you that the Company had submitted the Scheme of Amalgamation between Fortune Integrated Assets Finance Limited and Fortune Financial Services (India) Limited (now known as The Investment Trust of India Limited) and their respective shareholders and creditors to the exchanges for in principle approval.

We have received a response from the exchanges confirming that the Securities and Exchange Board of India (SEBI) has returned the Scheme for the reason that the Scheme is not in compliance with the Clause (I)(A)(3)(b) of the Circular No. CFD/CIR/2018/2 dated 3rd January, 2018. Copy of the SEBI letter dated 6th July, 2018 is enclosed herewith for your reference.

However we are evaluating other options and will take actions as per legal opinion / advise as may be given by the legal advisors.

Kindly take the above on record and acknowledge receipt.

Thanking you

Yours faithfully

For Investment Trust of India Limited
(Erstwhile Fortune Financial Services (India) Limited)

Haroon Mansuri
Company Secretary

The Investment Trust of India Limited