

November 15, 2017

The Secretary,  
Listing Department,  
BSE Limited,  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 540065

The Manager,  
Listing Department,  
The National Stock Exchange of India Limited,  
'Exchange Plaza', C-1 Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
Scrip Symbol: RBLBANK

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

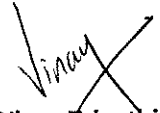
With reference to the captioned subject, we wish to inform you that the Bank has on November 14, 2017 acquired additional **2.08%** stake in Swadhaar FinServe Private Limited ("Swadhaar") and thereby increased its shareholding in Swadhaar to **60.48%**.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with the SEBI Circular No. CIR/CFD/CMD/4/20 15 dated September 9, 2015 is enclosed as Annexure I.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,  
For **RBL Bank Limited**

  
**Vinay Tripathi**  
Company Secretary

[www.rblbank.com](http://www.rblbank.com)

**RBL Bank Limited**

Controlling Office: One Indiabulls Centre, Tower 2B, 9th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India | Tel: +91 43020500 | Fax: +91 43020520

Registered Office: 1st Lane, Shahupuri, Kolhapur- 416 001, India. | Tel. : +91 231 6650214 | Fax : +91 231 2657386

CIN: U65191PN1943PLC007308 • E-mail: [customercare@rblbank.com](mailto:customercare@rblbank.com)

**Annexure I**
**DETAILS OF THE ACQUISITION**

| Sr. No. | Particulars                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a.      | Name of the target entity                                                                                                                                                       | Swadhaar FinServe Private Limited ("Swadhaar/Company")                                                                                                                                                                                                                                                                                                                                                                           |
| b.      | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired | Prior to this acquisition Swadhaar was Subsidiary of RBL Bank as the Bank was holding 58.40% stake in Swadhaar.<br><br>RBL Bank is a professionally managed entity with no identifiable promoter.                                                                                                                                                                                                                                |
| c.      | Industry to which the entity being acquired belongs                                                                                                                             | Business of being a Business Correspondent or business facilitator as permitted under applicable laws and regulations for banks, financial institutions and NBFCs and other financial services providers.                                                                                                                                                                                                                        |
| d.      | Objects and effects of acquisition                                                                                                                                              | To increase the existing shareholding of the Bank to more than 50% with the view to bring alignment of operations. The Bank's shareholding post this acquisition in Swadhaar is 60.48%.                                                                                                                                                                                                                                          |
| e.      | Brief details of any governmental or regulatory approvals required for the acquisition                                                                                          | Approval obtained from the Reserve Bank of India for increasing the equity shareholding.                                                                                                                                                                                                                                                                                                                                         |
| f.      | Indicative time period for completion of the acquisition                                                                                                                        | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                   |
| g.      | Nature of consideration and details thereof                                                                                                                                     | All Cash                                                                                                                                                                                                                                                                                                                                                                                                                         |
| h.      | Cost of acquisition or the price at which the shares are acquired                                                                                                               | Acquisition of equity shares was done at a mutually agreed price per share. The said price has not been disclosed due to reasons of confidentiality                                                                                                                                                                                                                                                                              |
| i.      | Percentage of shareholding / control acquired and / or number of shares acquired                                                                                                | The Bank has acquired additional <b>2.08%</b> shareholding in Swadhaar and thereby increasing its total holding in Swadhaar to <b>60.48%</b> .                                                                                                                                                                                                                                                                                   |
| j.      | Brief background about the entity acquired                                                                                                                                      | Products/line of business acquired: Company is engaged in the business of being a Business Correspondent<br><br>Date of incorporation: October 19, 2007<br><br>History of last 3 years turnover: Fiscal Year 2017: Rs. 47.54 Crore; Fiscal Year 2016: Rs. 1.12 Crore; Fiscal Year 2015: Rs. 17.82 Crore<br><br>Country in which the acquired entity has presence: India<br><br>Any other significant information: Not Applicable |

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