



AGARWAL INDUSTRIAL CORPORATION LTD.

• Petrochemicals [Manufacturers of Bitumen and Bituminous Products]

• Logistics for Bitumen & LPG • Wind Mills.

Registered Office : "Eastern Court", Unit No. 201 / 202, Plot No. 12, V. N. Purav Marg, S. T. Road, Chembur, Mumbai - 400 071.

Tel.: +91-22- 25291149 / 50 • Fax : +91-22- 25291147

E-mail : agarwalgroup101@gmail.com, r.bhalla@aicltd.in, sales@agarwalgroup.com

Website : www.aicltd.in

CIN NO.: L99999MH1995PLC084618

October 21, 2016

Scrip Code: 531921

BSE Limited,

Department of Corporate Services,

1st Floor, P. J. Towers,

Dalal Street, Fort,

Mumbai – 400 001

Symbol :AGARIND Series : EQ

National Stock Exchange of India Limited,

Listing Department,

Exchange Plaza,

Bandra-Kurla Complex,

Bandra (East),

Mumbai – 400 051

Sub: Approval of Scheme of Amalgamation ("Scheme") between merger of Agarwal Petrochem Private Limited with Agarwal Industrial Corporation Limited by the Hon'ble High Court of Judicature at Mumbai on October 20, 2016, under Sections 391 to 394 read with applicable provisions of the Companies Act, 1956 (to the extent applicable, provisions of the Companies Act, 2013).

- Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir,

We are pleased to make disclosure regarding the approval of Scheme of Amalgamation ("Scheme") between merger of Agarwal Petrochem Private Limited with Agarwal Industrial Corporation Limited by the Hon'ble High Court of Judicature at Mumbai on October 20, 2016, under Sections 391 to 394 read with applicable provisions of the Companies Act, 1956 (to the extent applicable, provisions of the Companies Act, 2013).

The above disclosure is under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

A Certified Copy of the said approved Scheme shall be submitted to you as soon as it is received from the Hon'ble Court.

The above is for your perusal and records.

Yours faithfully,

For Agarwal Industrial Corporation Limited

Rakesh Bhalla

Vice President – Legal & Company Secretary



Belgaum Office : Plot No. 40, KIADB Industrial Area, Honaga, Belgaum - 591113 • Telefax : 0831 - 2414670

Hyderabad Office : Survey No. 196 / P, Elikatta, Farooq Mandal, Mahbub Nagar, Pargi Road, Hyderabad - 509410 • Mob.: 08008307700 / 33

Baroda Office : Plot No.1314, GIDC, Ranoli Industrial Area, Dist : BARODA-391350. Tel.: 0265-2240664/2308706 • Fax : 0265-2240264 • E-mail : kkg@agarwalgroup.com

Jodhpur Office : G-1/80, New Jodhpur Industrial Area, Opp.IOCL Depot, JODHPUR-342003. • Tel.: 2744244 • Fax : 0291-2742859 • E-mail : jpg@agarwalgroup.com