GTL
INFRASTRUCTURE

GIL/FCCB-2012/2015-16/67

October 7, 2015

The Secretary,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400 023

Scrip Code: 532775
Fax No.: 2272 2037/2272 3719

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Trading Symbol: GTLINFRA
Fax No.: 2659 8237/38

Dear Sir,

Re: Allotment of Equity Shares upon conversion of FCCBs

Pursuant to the clause 36 of the Listing Agreement, we have to inform you that a Meeting of the Committee will be held on Thursday, October 8, 2015, to consider allotment of Equity Shares consequent to conversion notice received for conversion of FCCBs at a conversion price of Rs. 10 per share, in terms of the Offering Circular dated October 17, 2012, details of which are as follows:

Particulars	**US$ 111,740,000 Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds)**	**US$ 207,546,000 Interest Bearing Convertible Bonds due 2017 (Series B Bonds)**	**Total**
Outstanding Value of Bonds before proposed conversion	**US$ 49,040,000**	**US$ 193,533,000**	**US$ 242,573,000**
Total Value of Bonds for which conversion notices received	US$ 48,000	-	US$ 48,000
Balance Outstanding Value of Bonds after proposed conversion	**US$ 48,992,000**	**US$ 193,533,000**	**US$ 242,525,000**

Please acknowledge receipt.

Thanking you,
Yours truly,
For **GTL Infrastructure Limited**

N.A. Mhatre

Nitesh Mhatre
Company Secretary

Rahul Desai
Group Head – Capital Markets & Investor Relations

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.