JK PAPER LTD.

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002

JKP/SH/2016

24th November 2016

Electronic Filing

Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code : 532162	National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol : JKPAPER Series : EQ

Dear Sirs,

Re: Intimation of Committee meeting to consider allotment of Equity Shares upon conversion of FCCBs

1. In continuation to our letter dt. 15th November 2016, intimating your Exchange that the Company is in receipt of Conversion Notices from Foreign Currency Convertible Bonds (FCCBs) Holders, seeking conversion of their FCCBs (Series 2) into Equity Shares of the Company, we wish to further intimate pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Committee of Directors of the Company will be held on Wednesday, 7th December 2016, to consider allotment of 74,28,240 Equity Shares of Rs. 10/- each of the Company, consequent upon conversion of FCCBs (Series 2).

2. Please be also advised that in accordance with Code of Conduct to Regulate, Monitor and Report Trading by Insiders of the Company pursuant to SEBI (Prohibition of Insider Trading) Regulations 2015, the Trading Window of the Company shall remain closed from 30th November 2016 and shall reopen on 10th December 2016.

Submitted for your kind information and necessary records.

Yours faithfully,
For JK Paper Limited

(Suresh Chander Gupta)
Vice President & Company Secretary