RHC FINANCE PRIVATE LIMITED

Registered Office:
Prius Platinum, Ground Floor, D3, District Centre, Saket, New Delhi -110017
Telephone: 011-4601 4600 Fax: 011-2956 5966
Email : rhcfinance@gmail.com CIN U67120DL2007PTC166294

Date: 10.11.2017

To,

1. The General Manager,
Department of Corporate Affairs,
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

2. The Manger,
Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051.

Ref: Disclosure under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") dated 04th August,2017

Dear Sir(s),

We refer to the disclosure dated 04th August,2017,filed under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") for the proposed transaction constituting *inter se* transfer of shares between "qualifying persons" (being persons who have been named as promoters in the shareholding pattern filed by **Religare Enterprises Limited ("REL")** in terms of the listing agreement and SEBI Takeover Regulations, for not less than 3 years prior to the proposed acquisition) in terms of Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations.

Under the said disclosure it was informed that that **RHC Finance Private Limited** ("**RHC Hold Co**") proposes to acquire a total of 1,56,00,127 shares of **REL** (representing 8.74% of its total paid-up share capital), from Mr. Malvinder Mohan Singh [1,07,73,525 (6.04%) shares] and Mr. Shivinder Mohan Singh [48,26,602 (2.70%) shares] by way of purchase in multiple tranches during the period from 14th August,2017 to 31st October,2017.

RHC Finance Private Limited New Delhi

In this regard we would like to intimate that there has been no acquisition of shares of **REL** by **RHC Hold Co** from Mr. Malvinder Mohan Singh and Mr. Shivinder Mohan Singh during the said period i.e. from 14th August,2017 to 31st October,2017 and accordingly no report was been filed pursuant to Regulation 10(6) of SEBI Takeover Regulations.

Accordingly the Company is also not required to submit report pursuant to Regulation 10(7) of SEBI Takeover Regulations.

We request you to please take the above information on record and oblige.

Yours truly,

For RHC Finance Private Limited

Authorised Signatory

RHC Finance Private Limited New Delhi