



**A B T Investments (India) Private Limited**  
(formerly known as "A B T (Trichy) Private Limited")

08.08.2019

BSE Limited  
25<sup>th</sup> Floor  
P J Towers  
Dalal Street  
Mumbai - 400 001.

The National Stock Exchange of  
India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G- Block, Bandra  
Kurla Complex, Bandra (East)  
Mumbai - 400 051

Dear Sir,

Sub: Disclosure to the Stock Exchange and to the Target Company for invocation of encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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We are the holding company of M/s Sakthi Sugars Limited, the target Company.

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find attached our disclosure with respect to invocation of encumbrance on the equity shares held by us in the Target Company

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully  
for A B T INVESTMENTS (INDIA) PRIVATE LIMITED

  
(M SHANMUGAM)  
DIRECTOR  
(DIN:08276591)

Encl : As above



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Registered Office : 180, RACE COURSE ROAD, COIMBATORE - 641 018  
Phone: +91 422 4333666 Grams: SANJEEVI Fax: +91 422 4333100  
CIN NO : U50101TZ2002PTC010085

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                           |                                            |                          |                                         |                          |                                                     |                                                      |                                                                      |                                                           |        |                    |                                                                  |                                                                                                         |                          |  |
|-------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|-----------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------|--------|--------------------|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|--------------------------|--|
| Name of the Target Company(TC)                                                            |                                            |                          |                                         |                          | Sakthi Sugars Limited                               |                                                      |                                                                      |                                                           |        |                    |                                                                  |                                                                                                         |                          |  |
| Names of the stock exchanges where the shares of the target company are listed            |                                            |                          |                                         |                          | BSE Ltd<br>National Stock Exchange Of India Limited |                                                      |                                                                      |                                                           |        |                    |                                                                  |                                                                                                         |                          |  |
| Date of reporting                                                                         |                                            |                          |                                         |                          | 08.08.2019                                          |                                                      |                                                                      |                                                           |        |                    |                                                                  |                                                                                                         |                          |  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |                                            |                          |                                         |                          | ABT Investments (India) Private Limited             |                                                      |                                                                      |                                                           |        |                    |                                                                  |                                                                                                         |                          |  |
| Details of the creation of encumbrance:                                                   |                                            |                          |                                         |                          | ABT Investments (India) Private Limited             |                                                      |                                                                      |                                                           |        |                    |                                                                  |                                                                                                         |                          |  |
| Name of the promoter (s) or PACs with him                                                 | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)     |                                                      |                                                                      |                                                           |        |                    |                                                                  | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} |                          |  |
|                                                                                           | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation)     | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance                                   | Number | % of share capital | Name of the entity in whose favor shares encumbered              | Number                                                                                                  | % of total share capital |  |
| ABT Investments (India) Private Limited.                                                  | 66498540                                   | 55.95%                   | 66492600                                | 55.94%                   | Invocation                                          | 07.08.2019                                           | Pledge                                                               | Security for NCDs issued by ABT Investments (India) P Ltd | 10000  | 0.008              | IDBI Trusteeship Services Ltd (Debenture Holders list -enclosed) | 66482600                                                                                                | 55.94%                   |  |

Place : Coimbatore  
Date : 08.08.2019

For **ABT INVESTMENTS (INDIA) PRIVATE LIMITED**  
(formerly known as "A B T (Trichy) Pvt. Limited")

Signature

DIRECTOR

M. SHANMUGAM  
(DIN: 08276591)

**A B T INVESTMENTS (INDIA) PRIVATE LIMITED**  
ISIN : INE581V07014

**MEMBERS OF BENEFICIAL OWNERSHIP OF NON-CONVERTIBLE DEBENTURES**

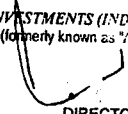
SEBI Circular Dated Aug 05, 2015 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
Name of the Entity in whose favour shares encumbered( This would include name of both the lender  
and the trustee who may hold shares directly or on behalf of the lender)

Name of the Debenture Trustee : IDBI Trusteeship Services Ltd

| Sl No. | Name of the Debenture holders                     | Number of Securities |
|--------|---------------------------------------------------|----------------------|
| 1      | Edelweiss Stressed and Troubled Assets L Fund - I | 500                  |
| 2      | EC Special Situations Fund                        | 250                  |
| 3      | ECL Finance Ltd                                   | 142                  |
| 4      | Edelweiss India Special Situations Fund           | 108                  |
|        | <b>Total Securities</b>                           | <b>1000</b>          |



For **A B T INVESTMENTS (INDIA) PRIVATE LIMITED**  
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DIRECTOR