SHRIRAM City
MONEY WHEN YOU NEED IT MOST

March 1, 2017

The Manager
NSE Limited
Exchange Plaza, 5th Floor, Plot
No. C/1, G Block, Bandra Kurla
Complex, Bandra (E), Mumbai- 400051

The Secretary
BSE Limited
PJ Towers
Dalal Street,
Mumbai 400 001

Sub: Intimation of Issue of Secured Non Convertible Redeemable Debentures

Dear Sir/madam,

The Company intends to raise funds through issue and allotment on Private Placement basis of 2250 secured Non Convertible Redeemable Debentures of face value of `₹. 10,00,000/- each aggregating to `₹. 2,25,00,00,000 (Two hundred and twenty five crores), which will be considered for issue by Banking and Securities Management Committee, authorized committee of the Board of Directors in its meeting scheduled to be held on March 7, 2017. This is an Intimation under Regulation 50 (2) and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take this on record.

For Shriram City Union Finance Limited

1/3/2017

C R Dash
Company Secretary