

KANAK SUJAY KEWALRAMANI

Flat No. 1000, 10th Floor, Supreme Epitome Building,
Dr. C. G. Road, Opposite Cubic Mall, Chembur East, Mumbai - 400 071
Email: kanak@kmew.in | Mobile No.: 95946 66650

Date: June 23, 2026

To,

Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of shares of the Knowledge Marine & Engineering Works Limited ("Company")

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith, the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of following Equity Shares of Knowledge Marine & Engineering Works Limited through an open market transaction by Promoters along with Person acting in concert:

Name	Promoter/Promoter Group	No. of Equity Shares sold
Kanak Kewalramani	Promoter	3,45,620
Dinesh Kewalramani	Promoter Group	1,67,200
Total		5,12,820

Kindly take the same on record and oblige

Thanking you,

Yours Faithfully

Kanak Kewalramani
Promoter

CC:

Knowledge Marine & Engineering Works Limited

Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk, Mumbai - 400 071

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Knowledge Marine & Engineering Works Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Seller (Promoters) 1. Kanak Kewalramani 2. Saurabh Daswani Person Acting in Concert (PAC's) 1. Dinesh Kewalramani 2. Pinkesh Kewalramani 3. Sujay Kewalramani 4. Pankaj Gurbani 5. Bharti Daswani 6. Divya Chandnani 7. Jasmine Andnani 8. Inder Chandnani 9. Yash Chandnani 10. Narayandas Gurbani 11. Chandra Gurbani 12. Lalit Gurbani 13. Viyan Kewalramani 14. Viya Kewalramani 15. Kavita Kewalramani 16. Poonam Nankani 17. Tanya Karamchandani 18. Reshma Chandnani 19. Indian Ports Dredging Private Limited 20. Knowledge Infra Ports Private Limited 21. KMEW Offshore Private Limited 22. Knowledge Shipyard Private Limited (Formerly Known as Kamal Marine & Engineering Works Private Limited) 23. Knowledge Dredging Co. W. L. L. 24. Knowledge Marine Co. W. L. L.		
Whether the Seller belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
Details of the acquisition-/ disposal as follows	Number	% w. r. t. total share /voting capital wherever applicable (*)	% w. r. t. total diluted share/voting capital of the TC (**)
Before the Sale under consideration, holding of:			
(a) Shares carrying voting rights:	1,31,15,749 (As per Annexure)	53.66% (As per Annexure)	53.66% (As per Annexure)
(b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal	NIL	NA	NA

undertaking / others)			
(c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
(e) Total (a+b+c+d)	1,31,15,749	53.66%	53.66%
Details of acquisition / sale			
(a) Shares carrying voting rights acquired / sold	5,12,820 (As per Annexure)	2.10% (As per Annexure)	2.10% (As per Annexure)
(b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
(d) Shares encumbered / invoked / released by the acquirer	NIL	NA	NA
(e) Total (a+b+c+d)	5,12,820 (As per Annexure)	2.10% (As per Annexure)	2.10% (As per Annexure)
After the acquisition / sale, holding of:			
(a) Shares carrying voting rights	1,26,02,929 (As per Annexure)	51.56% (As per Annexure)	51.56% (As per Annexure)
(b) Shares encumbered with the Seller	NIL	NA	NA
(c) VRs otherwise than by shares	NIL	NA	NA
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	NIL	NA	NA
(e) Total (a+b+c+d)	1,26,02,929 (As per Annexure)	51.56% (As per Annexure)	51.56% (As per Annexure)
Mode of acquisition / sale	Open Market Sale – Bulk Deal		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 19, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number of Equity Shares- 2,44,44,108 (Face value of Rs. 5/- per Equity Share)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number of Equity Shares- 2,44,44,108 (Face value of Rs. 5/- per Equity Share)
Total diluted share/voting capital of the TC after the said acquisition	Number of Equity Shares- 2,44,44,108 (Face value of Rs. 5/- per Equity Share)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,



Kanak Kewalramani
Promoter

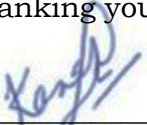
Place: Mumbai
Date: June 23, 2026

Annexure

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20.	Reshma Chandnani	-	-	-	-	-	-	-	-	-
21.	Indian Ports Dredging Private Limited	-	-	-	-	-	-	-	-	-
22.	Knowledge Infra Ports Private Limited	-	-	-	-	-	-	-	-	-
23.	KMEW Offshore Private Limited	-	-	-	-	-	-	-	-	-
24.	Knowledge Shipyard Private Limited (Formerly Known as Kamal Marine & Engineering Works Private Limited)	-	-	-	-	-	-	-	-	-
25.	Knowledge Dredging Co. W. L. L.	-	-	-	-	-	-	-	-	-
26.	Knowledge Marine Co. W. L. L.	-	-	-	-	-	-	-	-	-
	Total	1,31,15,749	53.66%	53.66%	5,12,820	2.10%	2.10%	1,26,02,929	51.56%	51.56%

Thanking you,


Kanak Kewalramani
Promoter

Place: Mumbai
Date: June 23, 2026