CO:MBD:2015-16:1610

31st March, 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Allotment of 3,14,41,088 Equity Shares to Life Insurance Corporation of India on preferential basis

Capital Raising Committee of the Board of Directors of the Bank at their meeting held today has allotted 3,14,41,088 equity shares to Life Insurance Corporation of India [11(LIC LIFE FUND)] subsequent to passing of the Special resolution by shareholders at their meeting held on 30th March, 2016 to accord consent to the Capital Raising Committee/Board of the Bank to create, offer, issue and allot abovesaid shares to Life Insurance Corporation of India of the face value of Rs. 10/- per equity share at a price of Rs. 52.66 per Equity Share determined in accordance with Regulation 76 of SEBI ICDR Regulations aggregating to Rs. 165,56,87,694.08 (Rupees One Hundred Sixty Five Crore, Fifty Six Lac, Eighty Seven Thousand, Six Hundred Ninety Four and Paisa Eight only).

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI