



October 29, 2026

IGAL/SECT/10-26/5

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra - (E),
Mumbai - 400 051
Symbol: INDIGO

To
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
Scrip Code: 539448

Subject: Compliances under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") – Outcome of the Board Meeting

Dear Sir/ Madam,

The Board of Directors of the Company, in its meeting held on Thursday, October 29, 2026, inter alia, considered and approved the unaudited standalone and consolidated financial results ("Financial Results") for the quarter and half year ended September 30, 2026.

In this regard, please find enclosed:

- i. Unaudited Financial Results along with Limited Review Reports thereon issued by the Statutory Auditors M/s. S.R. Batliboi & Co. LLP, Chartered Accountants.
- ii. Investor presentation and press release.

The Board meeting commenced at 1355 hours (IST) and concluded at 1540 hours (IST).

This disclosure is also being made available on the Company's website at www.goindigo.in. This is for your information and record.

Thanking you,

For **InterGlobe Aviation Limited**

NEERJA SHARMA
Digitally signed by: NEERJA SHARMA
DN: CN = NEERJA SHARMA, email = NEERJA.SHARMA@GOINDIGO.IN C, O = Personal
Date: 2026.10.29 16:07:09 +05'30'

Neerja Sharma
Company Secretary & Chief Compliance Officer

Encl: a/a

InterGlobe Aviation Limited

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CIN no.: L62100DL2004PLC129768

goindigo.in



Press Release

IndiGo delivers strong revenue growth of 24% year-on-year, supported by disciplined capacity deployment and yield management. These measures helped partially offset elevated cost pressures.

Exceptionally high fuel costs and rupee depreciation, however, weighed on profitability, resulting in a net loss of INR 19 billion.

National, October 29, 2026: InterGlobe Aviation Ltd. (“IndiGo”) today reported its second quarter of fiscal year 2027 results.

For the quarter ended September 30, 2026, compared to the same period last year (on a consolidated basis)

- Capacity reduced by 1% to 40.8 billion ASKs
- Passengers reduced by 4.7% to 27.5 million
- Yield increased by 34.3% to INR 6.30 and load factor decreased by 2.2pts to 80.3%
- Revenue from Operations increased by 25.9% to INR 233,638 million
- Fuel CASK increased by 68.9% to INR 2.44
- CASK ex fuel ex fx increased by 14.6% to INR 3.45
- EBITDAR excluding forex impact of INR 36,153 million (15.5% margin), compared to EBITDAR excluding forex impact of INR 38,003 million (20.5% margin)
- EBITDAR of INR 24,599 million (10.5% margin), compared to EBITDAR of INR 11,143 million (6.0% margin)
- Net loss excluding forex amounted to INR 7,237 million compared to net profit excluding forex of INR 1,039 million
- Net loss of INR 18,791 million, compared to net loss of INR 25,821 million

Profitability Metrics

Particulars (INR mn)	Quarter ended		
	Sep'26	Sep'25	Change
EBITDAR	24,599	11,143	+120.8%
EBITDAR excluding foreign exchange*	36,153	38,003	-4.9%
PBT	(18,765)	(24,817)	+24.4%
PAT	(18,791)	(25,821)	+27.2%
Profit excluding foreign exchange*	(7,237)	1,039	-796.5%

* Net of gain on forex hedging of INR 1,778 million and INR 2,061 million for the quarter ended Sep'26 and Sep'25 respectively

Operational Metrics*

Particulars	Quarter ended		
	Sep'26	Sep'25	Change
ASK (billion)	40.8	41.2	-1.0%
RPK (billion)	32.8	34.0	-3.7%
Load Factor	80.3%	82.5%	-2.2 pts
Passengers (million)	27.5	28.8	-4.7%

*Include non-scheduled operations

Mr. Willie Walsh, CEO, said,

“The seasonally soft September quarter saw exceptionally elevated fuel costs and continued geopolitical turmoil. We responded with prudent capacity reduction and yield management, supporting strong revenue performance but only partially offsetting the higher costs. Despite these actions, the quarter resulted in a net loss of around 19 billion rupees.

We remain focused on managing the near-term challenges while continuing to invest for the future. India’s long-term aviation opportunity remains compelling, and our priorities remain clear: safe and reliable operations, rigorous cost discipline, and disciplined growth that creates sustainable value.”

Revenue and Cost Comparisons

Total income for the quarter ended September 2026 was INR 243,119 million, an increase of 24.0% over the same period last year. For the quarter, our passenger ticket revenues were INR 206,522 million, an increase of 29.3% and ancillary revenues were INR 24,809 million, an increase of 15.9% compared to the same period last year.

Particulars (INR mn)	Quarter ended		
	Sep’26	Sep’25	Change
Revenue from operations	233,638	185,553	+25.9%
Other income	9,481	10,442	-9.2%
Total income	243,119	195,995	+24.0%
RASK* (INR)	5.76	4.55	+26.4%
Yield (INR/Km)	6.30	4.69	+34.3%

*Net of finance income of INR 8,220 million and INR 8,294 million for quarter ended Sep’26 and Sep’25 respectively

Total expenses for the quarter ended September 2026 were INR 261,884 million, an increase of 18.6% over the same quarter last year.

Particulars (INR mn)	Quarter ended		
	Sep’26	Sep’25	Change
Fuel cost	99,668	59,618	+67.2%
Other costs excluding fuel	162,216	161,194	+0.6%
Total cost	261,884	220,812	+18.6%
CASK* (INR)	6.22	5.16	+20.6%
CASK ex fuel* (INR)	3.77	3.71	+1.8%
CASK ex fuel ex forex* (INR)	3.45	3.01	+14.6%

* Net of finance income of INR 8,220 million and INR 8,294 million for quarter ended Sep’26 and Sep’25 respectively

Cash and Debt

As of 30th September 2026

- IndiGo had a total cash balance of INR 526,854 million comprising INR 399,290 million of free cash and INR 127,564 million of restricted cash.
- The capitalized operating lease liability was INR 551,592 million. The total debt (including capitalized operating lease liability) was INR 873,031 million.

Network and Fleet

- As of 30th September 2026, fleet of 442 aircraft including 26 A320 CEOs, 174 A320 NEOs, 186 A321 NEOs, 4 A321XLR, 44 ATRs, 3 A321 freighters, and 5 B787 (damp lease); a net increase of 10 passenger aircraft during the quarter.
- IndiGo operated at a peak of 2,020 daily flights during the quarter including non-scheduled flights.
- During the quarter, provided scheduled services to 97 domestic destinations and 36 international destinations.

Operational Performance

For the period July'26-September'26

- IndiGo had a Technical Dispatch Reliability of 99.9%.
- IndiGo had an on-time performance of 91.3% at 10 major airports and flight cancellation rate of 0.35%.

Future Capacity Growth

- Third quarter of fiscal year 2027 capacity in terms of ASKs is expected to grow by early single digits as compared to the third quarter of fiscal year 2026.

Awards and Accolades

- IndiGo has been recognized as 'Best In-flight Cafe' under the 'Best In-flight Dining Experience' category at Travel + Leisure India & South Asia's seventh edition of the Delicious Dining Awards
- IndiGo has been recognized among the 'Prestigious Brands of India 2026' by BARC Asia and ERTC Media
- IndiGo has been recognized 16 times as 'Best Low-Cost Airline in India & South Asia' by Skytrax
- IndiGo has been recognized as 'Cleanest Airline in India & South Asia' and 'Best Cabin Crew in India & South Asia' by Skytrax
- IndiGo has been recognized with the 'DEI Power Award for Inclusion of Persons with Disability (PwD)' at the Global Inclusion Summit & Awards 2026

Conference Call

The Company will conduct a live audio earnings call today, October 29 at 5 pm IST which will be available to the public on a listen only mode followed by Q&A session. The dial-in details are given below:

Dial-in Numbers	
Universal Access	Primary Number: +91 22 6280 1311 or +91 22 7115 8212
Local Access	Primary Number: 1 800 120 1221
Other Regions	USA: 18667462133 UK: 08081011573 Singapore: 8001012045 Hong Kong: 800964448 Japan: 00531161110
Pre-register at the following URL and get your unique dial-in details for the call	
Diamond Pass	https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=2524952&linkSecurityString=1601ecd288

About IndiGo

IndiGo is amongst the fastest growing low-cost carriers in the world. IndiGo has a simple philosophy: offer fares that are low, flights that are on time, and a courteous, hassle-free travel experience. It had a fleet of 442 aircraft as of 30th September 2026.

Disclaimer

This document may contain some statements on the Company's business or financials which may be construed as forward-looking. The actual results may be materially different from these forward-looking statements.